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Chairman Letter

Truman Heartland Community Foundation is a leader in promoting charitable giving. Each year, donors, volunteers, Board of Directors and Advisory Boards continue to connect resources and model philanthropy, creating a ripple effect that yields the greatest impact for our communities.

Truman Heartland Community Foundation has demonstrated the effect of private giving for the public good for over 30 years in Eastern Jackson County. This past year was very productive with contributions totaling $5 million. Grants made from all funds, including donor advised funds, scholarships and the annual community grants program reached $3.1 million. There are now more than 590 funds including 37 new funds established in 2015.

The annual Community Grants Committee, including representatives from the four Advisory Boards and Youth Advisory Council, awarded 59 grants to organizations pertaining to health and welfare, arts and culture, and community betterment and education totaling $297,426, a six percent increase over last year.

Scholarships were awarded to 162 individuals, including high school seniors, undergraduate, graduate and technical students, totaling $197,364 to support continuing education. The 83 scholarships were funded through donors’ dedication and giving.

The Heartland Legacy Society, comprised of individuals who through their estate plans choose to leave a lasting legacy of philanthropy, grew by 15 bringing the total membership to 123. Their thoughtful planning and generosity will continue to benefit our community into the future.

The Community for All Ages Coalition with more than 70 members, continues to focus on initiatives in support of the aging population in Eastern Jackson County. Research indicates those aged 65 years and over will live longer, be healthier and more active, and seek services, including housing options that enhance well-being and an engaged lifestyle. The Coalition and THCF play a key role in bringing agencies and services together as our communities prepare for the shift in demographics.

The THCF Youth Advisory Council (YAC) includes 162 students from 13 local schools. They learn and practice philanthropy through an annual food drive and host a fundraising event that supports the growth of their endowment fund. The YAC students are active participants of the Community Grants Committee and support various organizations, utilizing their own fund.

On behalf of THCF, I would like to express my gratitude and respect for our entire Board of Directors, Advisory Board members, and dedicated THCF staff. They give of their time, expertise, and continue to support charitable giving for Eastern Jackson County.

I have been honored and privileged to serve as Chairman of the Board and I look forward to continued growth and generosity as THCF facilitates private giving for the public good.

Judy Forrester, 2015 Chairman of the Board
2016 Board of Directors

DAVID JETER  
CHAIRMAN  
Jeter, Rains & Byrn, L.C. (ret.)

CLIFF JONES  
VICE-CHAIRMAN  
Edward Jones

CINDY CAVANAH  
SECRETARY  
Cable-Dahmer Chevrolet (ret.)

DAVID WILLIAMS  
TREASURER  
Centerpoint Medical Center

JUDY FORRESTER  
IMMEDIATE PAST CHAIRMAN  
Dana Forrester Watercolors

DAVID W. BOWER  
Community Volunteer

CHRIS CULBERTSON  
Creative Planning Property & Casualty

TOM DUVALL  
truckmovers.com

JILL ESRY  
Community Volunteer

RON FINKE  
Stewardship Capital

ELEANOR FRASIER  
Community Volunteer

LINDA GERDING  
Community Volunteer

PATRICIA HATLEY  
Blue Springs School District (ret.)

HELEN HATRIDGE  
Community Volunteer

ROBERT HEPTING  
Trebor, LLC

BARBARA KOIRTYOHANN  
Hallmark (ret.)

DIANE KRIZEK  
Doozek Limited

TRACEY MERSHON  
Mershon & McDonald

MELANIE MOENTMANN  
DST, Inc.

KIRK NOOKS  
Metropolitan Community College Longview

STEVE POTTER  
Mid-Continent Public Library

MACHELLE RIFFE  
Machelle Riffe Real Estate

STAN SALVA  
Public Office (ret.)

CHARLES SHIELDS  
Truman Medical Center

MONTIE TRIPP  
Garney Construction (ret.)

JEFF WALTERS  
Blue Ridge Bank and Trust

CANDY WHITE  
Lee’s Summit School District (ret.)

JONATHAN ZERR  
Kapke & Willerth, LLC
## 2016 Advisory Boards

<table>
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<tr>
<th>Blue Springs</th>
<th>Independence</th>
<th>Lee’s Summit</th>
<th>Raytown</th>
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<tr>
<td>Grain Valley</td>
<td>Sugar Creek</td>
<td>Lake Winnebago</td>
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<tr>
<td>Chris Culbertson, <strong>Chairman</strong></td>
<td>Jill Esry, <strong>Chairman</strong></td>
<td>Machelle Riffe, <strong>Chairman</strong></td>
<td>Diane Krizek, <strong>Chairman</strong></td>
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<tr>
<td>Annette Seago, <strong>Vice-Chairman</strong></td>
<td>Adam Kliethermes, <strong>Vice-Chairman</strong></td>
<td>Kathy Hughey, <strong>Vice-Chairman</strong></td>
<td>Martha Cockerell, <strong>Vice-Chairman</strong></td>
</tr>
<tr>
<td>Sara Stiles, <strong>Secretary</strong></td>
<td>Susan Wray, <strong>Secretary</strong></td>
<td>Mary Stilley, <strong>Secretary</strong></td>
<td>Rev. Orin Cummings, <strong>Secretary</strong></td>
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<tr>
<td>Michael Banks</td>
<td>Michelle Crumbaugh</td>
<td>Karen Dexter</td>
<td>Al Brown</td>
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<td>Jeff Coleman</td>
<td>William Haman</td>
<td>Gary Fruits</td>
<td>Pat Ertz</td>
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<td>Mark Cromwell</td>
<td>Doug Horn</td>
<td>Deanna Gilbert</td>
<td>Loretha Hayden</td>
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<tr>
<td>Bryan Gash</td>
<td>Steve Horn</td>
<td>Fred Grogan</td>
<td>George Koepp</td>
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<tr>
<td>John Hardy</td>
<td>Scott King</td>
<td>Kathryn Harvel</td>
<td>Terry Landers</td>
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<tr>
<td>Dyan Herdzina</td>
<td>Eric Knipp</td>
<td>Mike Kelly</td>
<td>Jim Lynch</td>
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<tr>
<td>Harvey House</td>
<td>Fred Mills</td>
<td>Beto Lopez</td>
<td>Judy Ness</td>
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<td>Tina Parsley Hughes</td>
<td>John McEvoy</td>
<td>Rosalie Newkirk</td>
<td>Steve Shelton</td>
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<td>Rebecca Knepper</td>
<td>Mark O’Renick</td>
<td>Donna Nill</td>
<td>Jim Stilley</td>
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<td>Steve Krueger</td>
<td>Billie Preston</td>
<td>Gloria Solis</td>
<td>Alyse Stoll</td>
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<tr>
<td>Rina Mehta</td>
<td>Stan Salva</td>
<td>Pam Stepp</td>
<td>Allan Thompson</td>
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<td>Jens Sorensen</td>
<td>Brian Snyder</td>
<td>Kim Berwald Viar</td>
<td>Barbara Thompson</td>
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<tr>
<td>Rebeca Swank</td>
<td>Dennis Taylor</td>
<td>Bob White</td>
<td>David Wurth</td>
</tr>
<tr>
<td>Nicole Underwood</td>
<td>Lynette Wheeler</td>
<td>Candy White</td>
<td>Shirley Wurth</td>
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<tr>
<td>Ellen Ward</td>
<td></td>
<td>Sharon Williams</td>
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</tbody>
</table>

## Truman Heartland Community Foundation Staff (pictured left to right)

- **Shannon Sundberg**, MFA, Director of Advancement
- **Elizabeth McClure**, Director of Programs & Donor Services
- **Phillip J. Hanson**, MPA, President & CEO
- **Rachael Cassiday Watkins**, MFA, Assistant Director of Programs and Donor Services
- **Lynn Oltmanns**, Administrative Assistant
- **Cheryl Klotz**, Office Manager
- **Beverly Powell**, CPA, Chief Financial Officer
2015 Youth Advisory Council

GROWING FUTURE PHILANTHROPISTS
Inspiring young people to pay it forward

Take a new idea from former THCF Chair and Independence Mayor Barbara Potts, mix in several local high schoolers, and 18 years later, the Foundation is still benefitting from the Youth Advisory Council (YAC). A true ripple effect, indeed, YAC is a unique blend of students helping to make meaningful decisions about funding and programs for deserving young people.

In 2015, 162 students supported THCF through participation in the Youth Advisory Council and represented 13 area high schools.

Youth Advisory Council (YAC) Leadership
Blue Springs High School, Lindsey Gard
Blue Springs High School, Isabel Villegas
Blue Springs South High School, August Miller
Blue Springs South High School, Alameen Nuru
Blue Springs South High School, Kadreona Shane
Fort Osage High School, Kaitlin Evans
Fort Osage High School, Jordyn Krause
Grain Valley High School, Sydney Bitterman
Grain Valley High School, Mariah Gilbertson
Lee’s Summit High School, Brayden King
Lee’s Summit High School, Carly Ridnour
Lee’s Summit North High School, Quentin Brown
Lee’s Summit North High School, Lucy Bryan
Lee’s Summit North High School, Jenna Lord
Lee’s Summit West High School, Liz Endecott
Lee’s Summit West High School, Alex Marko
Lee’s Summit West High School, Katie Richardson
Raytown High School, Hanine Alhaydar
Raytown High School, Hope Romero
Raytown High School, Kayla Vernon
Raytown South High School, Gordon Casey
Raytown South High School, Marigrace Heinze
Summit Christian Academy, Kayla Kernsvaal
Summit Christian Academy, Micah Ruiz Esparza
Truman High School, Lindsey Knight
Truman High School, Alex Millard
Truman High School, Chloe Miller
Van Horn High School, Vanessa Ramirez
William Chrisman High School, Samantha Chance
William Chrisman High School, Lindsay MacDonald
Fill Those Trucks - collected 30,000 donated food items in 8 hours for local charities

Amount of Grants Awarded: $2,270

First Annual Elizabeth Hill McClure Scholarship awarded to Tristen Caudle

Henri E. Goettel Youth in Philanthropy Award to Annie Crawford

Community Service Hours: 745

Reviewed Grant Proposals: 26

and 26 performed onsite visits to:

- Heartland Outreach
- Rainbow Center
- CAPA
- Happy Bottoms
- Lee’s Summit Cares
- Hillcrest Ministries
- Hope House
- Children’s Mercy Hospital
- KC University of Medicine and Biosciences
- Raytown Christian Church
- REAP
- Mother’s Refuge
- Midwest Foster Care and Adoption
- Blue Springs Downtown Alive!
- Blue Springs School of Economics
- Junior Achievement of Mid America
- Children’s Center for the Visually Impaired
- Pro Deo Youth Center
- Summit Theatre Group
- Summit Art
- Kauffman Center for the Performing Arts
- Cave Spring Association
- Puppetry Arts Institute
- Marillac
- Family Conservancy
- Youth Entrepreneurs
A GROWING TREASURE: our 65+ population

Now 70 members strong, the Community for All Ages Coalition keeps growing in number and commitment to service and support for senior adults in Eastern Jackson County. Collectively, our aging population has given much to our communities. In return, the Coalition works hard to do the same.
OUR BUILDING BLOCKS IN 2015:
Connecting older adults to needed services

CONNECTING NEEDS WITH SERVICES

- Care Connection joined force with Link for Care to provide a more comprehensive website for seniors and their caregivers.
- Made grant to make program available to Raytown residents.

SENIOR MOBILITY/TRANSPORTATION

- Bringing together local city leaders to plan for transportation.
- Advocating for funding to bring Taxi Voucher program to our region.
- Advocating and recruiting volunteers to bring volunteer driver program of Jewish Family Services, JET Express to our region.

CIVIC ENGAGEMENT

- Commissioned Study of Civic Engagement in Eastern Jackson County with UMKC Consortium for Aging in Community. Research findings will be announced in 2016.
- Introducing major employers in region to Shepherd’s Center “Explore Your Future” Workshops.
Heartland Legacy Society

True examples of GIVING FOR GOOD that grows forever

Through selfless and charitable planning, the 123 members of the Society have made provisions in their estates to benefit our communities by way of future gifts that create generous impact and leave a lasting legacy.

Anonymous - 25 members
Eldon and Bonnie Anderson
L. Joseph Arth
Carol S. Baker
Paul and Gail Barham
Dorothy D. Bay*
Jerry and Doreen Benton
Joe and Janice Blackburn
Larry and Susan Blick
James D. Browning*
Ron and Caryl Bruch
Donna G. Bullock*
Gene and Joanne Cable
Carol Carpenter
Beverly A. Cathcard*
Earl Kenneth Cavanah*
Wayne and Stephanie Chipman
Robert Coker
Phyllis D. Combest
Byron Constance
Larry and Wanda Cook
J.D. and Jeanne Cooper**
Missy Curry**
Norman, Mary Anne and Chris
Davidson Foundation
Marvin and Dixie Droge
John and Jeanie Ferguson**
Ron and Karen Finke
Chuck and Colleen Foudree
Helen French
Noel and Carolyn Fulkerson
William Gann**
David and Jeanne Geimann
David and Henri Goettel
Dr. Fred and Marge Hahn
Harold and Mary Ellen Hall
Doug and Beth Hammer
Ed Hammond Family
Bill and Wilma Henks
William Richard (Rick) and Linda Henks
Helen Hilliard*
Roy and Emma Jean Tuck Holt
Margaret Hurt*
V. Carl Jelley, MD*
Dr. Edward and Connie John
Clifford and Diane Jones
Jerry and Sharon Kasten
Maureen Kennedy**
Rick and Pam Kreher
Janet D. Lacey-Hodges
Don and Ruth Landis
George and Rita Langton**
Forest and Marjorie Martin*
Gale Martin
Richard R. and Esther G. McCall
Harry and Donna McDaniel
Carol McGraw
Zita McGraw
Homer McWilliams*
The Schneider/Mehrhoft Memorial Fund
Marie Mickelson
Lorene Mitchell*
Marcella Morgan*
John and Judy Ness
Edith M. Nike*
Wendell and Myrna Olson
Russell and Mabel Pepper
Marjorie Pollard*
Donald A. and Barbara J. Potts
Dick Puhry*
Jeffrey and Marita Ray**
Gary and Glenda Riekhof
J. Brian Russell
H. H., Norma J., and James Allan (Jimmy) Schmidt**
Katherine J. Schrader
Barbara Schuster
Elizabeth A. Scott Charitable Remainder Trust
Clifford M. and Mary Beth Seger
Alvin and Ella Marie Sehrt**
Roger T. Sermon*
Dr. Steven Silverstein**
Terry and Betty Snapp
Jim and Mary Stilley**
Paul Stone, Jr.
Clarence and Betty Stowell
Jane Taylor
Frank Theno**
Paul and Marilyn Thomson
Gary Toms**
Garland and Pauline Tripp
Montie and Marjorie Tripp
Fern Trusche-Stuart
Todd and Nicole Underwood
Charles and Elizabeth Unger**
Elizabeth C. Weekley-Sutton* **
Brenda West
Thomas L. Winslow
Debra S. Wood
Scott and Linda Wright
David and Shirley Wurth

* Matured gifts

** Denotes new members to the Legacy Society in 2015
The Martin Scholarship was established at the Truman Heartland Community Foundation as a bequest from the Marjorie N. Martin Trust and Forrest Martin Marital Trust in 2007. Income from the fund is used to provide college education for worthy men and women in Eastern Jackson County.

* Assumes 5% annual payout and 8% rate of return
Community Grants Program

Giving for the GREATEST GOOD

Each year, recipients of community grants are recognized at a special luncheon during National Community Foundation Week in November. This past year, 59 grants were awarded totaling $297,426.

2015 Grants were awarded on behalf of the following Charitable Funds at the Community Foundation:

Dorothy D. Bay Endowment Fund**
Big Piney Church Fund
J.D. Browning Endowment Fund**
Beverly A. Cathcard Charitable Endowment**
Family Literacy Center Fund
Heartland Arts Alliance Endowment Fund
Margaret Hurt Endowment Fund**

Independence Regional Health Center Community Services Endowment Fund
Homer McWilliams Oncology Fund**
Jelley Family Foundation Endowment for Children’s Education**
Marjorie Pollard Hospice Endowment Fund**
THCF Health Endowment Fund
THCF Unrestricted Endowment Fund

**Legacy Society Endowments
Total Number of Grant Requests: 106

Health and Welfare:
24 awards totaling $108,367

Arts and Culture:
8 awards totaling $24,950

Community Betterment:
5 awards totaling $15,654

Education:
22 awards totaling $148,455

Total Dollar Amount of Grant Requests: $921,384

Total Number of Grant Awards: 59

Total Dollar Amount of Grant Awards: $297,426

Total Dollars Made Available by Matured Legacy Gifts: $179,836

Total Funding Made Possible by Current Donor Advised Fund Holders: $40,893
### 2015 Community Grants

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<th>Organization</th>
<th>Project/Program</th>
<th>Funding Details</th>
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<tr>
<td>BAPTISTTRINITY LUTHERAN LEGACY FOUNDATION</td>
<td>Kansas City’s Medicine Cabinet – $5,000</td>
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<tr>
<td>BLUE SPRINGS DOWNTOWN ALIVE!</td>
<td>History in Murals – $3,000</td>
<td></td>
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<tr>
<td>BLUE SPRINGS SCHOOL DISTRICT</td>
<td>PROJECT ZAM2 (Zoo And Me) - $17,400 from Jelley Family Foundation</td>
<td>Endowment for Children’s Education</td>
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<tr>
<td>BLUE SPRINGS SCHOOL OF ECONOMICS</td>
<td>Prepackaged Food during Mini-Town – $2,500</td>
<td>$51 from the Youth Advisory Council Endowment Fund</td>
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<tr>
<td>BLUE SPRINGS SCHOOL OF ECONOMICS</td>
<td>Summer Curriculum – $18,000 from Jelley Family Foundation Endowment for Children’s Education</td>
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<tr>
<td>BOYS AND GIRLS CLUBS OF GREATER KANSAS CITY</td>
<td>Project Learn – $3,400</td>
<td>$2,500 from Samuel W. Edmunds Charitable Fund $500 from Dave and Connie Mayta Charitable Fund</td>
</tr>
<tr>
<td>CANCER ACTION, INC.</td>
<td>Nutritional Supplement Program – $4,439</td>
<td>$1,000 from Samuel W. Edmunds Charitable Fund</td>
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<tr>
<td>CAVE SPRING ASSOCIATION</td>
<td>Children’s Natural Playground – $4,000</td>
<td>$150 from KC Mens Chorus Fund $354 from the Youth Advisory Council Endowment Fund</td>
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<tr>
<td>CAPA</td>
<td>Family Support Services – $2,500</td>
<td>$2,500 from Junior Service League of Independence</td>
</tr>
<tr>
<td>CHILDREN’S CENTER FOR THE VISUALLY IMPAIRED</td>
<td>Infant Program in Eastern Jackson County – $3,000</td>
<td>$2,000 from Samuel W. Edmunds Charitable Fund $500 from Dave and Connie Mayta Charitable Fund</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$300 from KC Mens Chorus Fund $1,000 from Montie and Marjorie Tripp Family Foundation $404 from the Youth Advisory Council Endowment Fund</td>
</tr>
<tr>
<td>CHILDREN’S MERCY HOSPITALS AND CLINICS</td>
<td>Children’s Mercy East - Pediatric Imaging Center – $2,500</td>
<td>$4,000 from Sam and Vera Doutt Charitable Fund $1,000 from Duvall Family Foundation for Children $2,500 from Samuel W. Edmunds Charitable Fund</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$4,000 from Sam and Vera Doutt Charitable Fund $1,000 from Duvall Family Foundation for Children $2,500 from Samuel W. Edmunds Charitable Fund</td>
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<tr>
<td>CITY OF GRAIN VALLEY, MISSOURI</td>
<td>Grain Valley Community Garden – $2,700</td>
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<tr>
<td>COLDWATER OF LEE’S SUMMIT</td>
<td>Preschool Backpacks – $3,500</td>
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<tr>
<td>DEVELOPING POTENTIAL (DPI)</td>
<td>Medical Support Equipment – $3,859</td>
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<tr>
<td>DOWNTOWN LEE’S SUMMIT MAIN STREET, INC.</td>
<td>Fourth Fridays in Downtown Lee’s Summit – $2,500</td>
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<td>DRUMM FARM CENTER FOR CHILDREN, INC.</td>
<td>Drumm Educational Support Program – $23,000 from Jelley Family Foundation Endowment for Children’s Education</td>
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<td>FRIENDS OF RICE-TREMONTI HOME ASSOCIATION</td>
<td>Ongoing Repairs and Restoration – $3,000</td>
<td>$100 from Linda and Mike Gerding Family Fund $250 from Prevost Family Foundation</td>
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<td>HAPPY BOTTOMS</td>
<td>Diaper Distribution Program – $2,000</td>
<td>$500 from Anonymous Donor $300 from Cliff and Diane Jones Foundation $300 from KC Mens Chorus Fund $506 from the Youth Advisory Council Endowment Fund</td>
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<td>HARVESTERS</td>
<td>Senior Feeding Initiative in Suburban Jackson County – $2,500</td>
<td>$250 from Prevost Family Foundation</td>
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<td>HEARTLAND OUTREACH PROVIDERS</td>
<td>Mobile Dentistry – $2,500</td>
<td>$2,500 from Junior Service League of Independence</td>
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<td>HILLCREST TRANSITIONAL HOUSING - EJC</td>
<td>Healthy Living for the Homeless – $10,000</td>
<td>$500 from Anonymous Donor</td>
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<td>HOPE HOUSE, INC.</td>
<td>Children’s Therapy – $5,000</td>
<td>$3,494 from Duvall Family Foundation for Children $200 from Norm and Darleen Swails Fund $1,000 from Montie and Marjorie Tripp Family Foundation $506 from the Youth Advisory Council Endowment Fund</td>
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<td>INDEPENDENCE SYMPHONY dba HERITAGE PHILHARMONIC</td>
<td>2015 – 2016 Concert Season – $2,600</td>
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<td>JEWISH FAMILY SERVICES</td>
<td>Help@Home Subsidies – $2,500</td>
<td>$300 from Cliff and Diane Jones Foundation $525 from KC Mens Chorus Fund</td>
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<tr>
<td>JOBONE</td>
<td>Healthy Lunch Choices – $2,000</td>
<td>$300 from Cliff and Diane Jones Foundation $525 from KC Mens Chorus Fund</td>
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<td>JUNIOR ACHIEVEMENT OF MIDDLE AMERICA, INC.</td>
<td>Bringing Business Back to the Classroom – $3,650</td>
<td>$149 from Doug and Helen Hatridge Family Foundation $201 from the Youth Advisory Council Endowment Fund</td>
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<td>KANSAS CITY BALLET</td>
<td>Independence School Children to The Nutcracker – $1,000</td>
<td>$1,500 from Samuel W. Edmunds Charitable Fund</td>
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</tbody>
</table>
THCF ... a guide to higher education

Humanitarians help others succeed through opportunities for ongoing learning

“We want to see children and young people get off to a good start in life.”

GENE AND JOANNE CABLE

Donor Advised and Scholarship Fund Holders • Heartland Legacy Society Members
Former Independence Business Owners • Residents of Lee’s Summit
For the Cables’ full impact story, visit THCF.org
“Teaching meant the world to Mom and we know she touched the lives of so many students. Creating a scholarship fund in her name keeps her heart and character with us always.”

EDEN DOWLER THURBER AND NICK THURBER

Scholarship Fund Holders • Business Owners in and Residents of Kansas City
For the Thurber’s full impact story, visit THCF.org
<table>
<thead>
<tr>
<th>Organization</th>
<th>Program/Activity</th>
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<tr>
<td>KC HOSPICE</td>
<td>Charity Care – $5,000</td>
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<tr>
<td>KANSAS CITY UNIVERSITY OF MEDICINE AND BIOSCIENCES</td>
<td>Score 1 for Health in Raytown – $5,000</td>
<td>$250 from Prevost Family Foundation</td>
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<td>KAUFFMAN CENTER FOR THE PERFORMING ARTS</td>
<td>Open Doors Transportation Fund – $1,000</td>
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<td>LEE’S SUMMIT CARES</td>
<td>Youth Advisory Board – $2,300</td>
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<td>LEE’S SUMMIT CHRISTIAN CHURCH</td>
<td>Community Garden – $3,000</td>
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<td>LEE’S SUMMIT SOCIAL SERVICES</td>
<td>Program Support – $2,900</td>
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<td>LEE’S SUMMIT SYMPHONY</td>
<td>2015 – 2016 Concert Season – $5,000</td>
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<td>MARIAN HOPE CENTER</td>
<td>Inclusive Learning Center – $2,500 from Junior Service League of Independence</td>
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<td>MARILLAC</td>
<td>Life Skills or Leveraging Success – $1,000 from Junior Service League of Independence</td>
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<td>METROPOLITAN ORGANIZATION TO COUNTER SEXUAL ASSAULT (MOCSA)</td>
<td>Project Aware – $2,000</td>
<td>$2,000 from Duvall Family Foundation for Children</td>
</tr>
<tr>
<td>MIDWEST FOSTER CARE AND ADOPTION ASSOCIATION</td>
<td>Foster Parent Training/Support Group Childcare – $2,500</td>
<td>$2,500 from Samuel W. Edmunds Charitable Fund</td>
</tr>
<tr>
<td></td>
<td>$2,500 from the Youth Advisory Council Endowment Fund</td>
<td>$253 from the Youth Advisory Council Endowment Fund</td>
</tr>
<tr>
<td>MISSOURI COLLEGE ADVISING CORPS</td>
<td>Go to College and Succeed – $3,000</td>
<td>$2,500 from Samuel W. Edmunds Charitable Fund</td>
</tr>
<tr>
<td>MOTHER’S REFUGE</td>
<td>Technology Upgrade and Home Furnishings – $990</td>
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<tr>
<td></td>
<td>$2,000 from Duvall Family Foundation for Children</td>
<td>$300 from Cliff and Diane Jones Foundation</td>
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<td></td>
<td>$300 from KC Mens Chorus Fund</td>
<td>$300 from KC Mens Chorus Fund</td>
</tr>
<tr>
<td>MUSIC-ARTS INSTITUTE (MAI)</td>
<td>Music Scholarships – $9,000 from Jelley Family Foundation Endowment for Children’s Education</td>
<td></td>
</tr>
<tr>
<td>MUSIC-ARTS INSTITUTE (MAI)</td>
<td>The Young MAilsterSingers – $1,000</td>
<td>$300 from KC Mens Chorus Fund</td>
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<tr>
<td></td>
<td>$2,000 from Lennie Wyre Charitable Fund</td>
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<tr>
<td>PLAY TO LEARN MINISTRIES</td>
<td>Roots and Wings Scholarship – $3,000</td>
<td></td>
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<tr>
<td>PRO DEO YOUTH CENTER</td>
<td>Expressive Arts Program – $11,750 from Jelley Family Foundation Endowment for Children’s Education</td>
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<tr>
<td>PUPPETRY ARTS INSTITUTE (PAI)</td>
<td>Creative Puppet Making Workshops – $2,500</td>
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<tr>
<td>RAINBOW CENTER FOR COMMUNICATIVE DISORDERS</td>
<td>Expanding Our World – $3,000</td>
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</tr>
<tr>
<td>RAYTOWN CHRISTIAN CHURCH</td>
<td>Embracing Education – $2,500 from Jelley Family Foundation Endowment for Children’s Education</td>
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<tr>
<td>RAYTOWN CHRISTIAN CHURCH</td>
<td>Summer Lunch Program – $2,500</td>
<td></td>
</tr>
<tr>
<td>RAYTOWN EMERGENCY ASSISTANCE PROGRAM</td>
<td>Birds and Baskets – $2,000</td>
<td>$50 from Linda and Mike Gerding Family Fund</td>
</tr>
<tr>
<td>SALVATION ARMY</td>
<td>Crossroads Family Emergency Shelter – $3,200</td>
<td>$200 from Norm and Darleen Swalls Fund</td>
</tr>
<tr>
<td>SHEPHERDS CENTER OF KC CENTRAL</td>
<td>Senior Companion and Care Connection – $2,500</td>
<td>$2,500 from Junior Service League of Independence</td>
</tr>
<tr>
<td>SOUTHEAST ENTERPRISES</td>
<td>2015 – 2016 Holiday Light Recycling Drive – $2,000</td>
<td>$50 from Linda and Mike Gerding Family Fund</td>
</tr>
<tr>
<td>SPECIAL NEIGHBORS, INC.</td>
<td>No One Left Behind – $2,220</td>
<td>$300 from KC Mens Chorus Fund</td>
</tr>
<tr>
<td>SUMMIT ART</td>
<td>GOT Art Gallery Classes – $2,000</td>
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<tr>
<td>SUMMIT THEATRE GROUP</td>
<td>2016 Summit Theatre Season – $5,000</td>
<td></td>
</tr>
<tr>
<td>THE FAMILY CONSERVANCY</td>
<td>Student Assistance Program – $5,000 from Junior Service League of Independence</td>
<td></td>
</tr>
<tr>
<td>TRUMAN HERITAGE HABITAT FOR HUMANITY</td>
<td>Family Financial Literacy Program – $3,500</td>
<td>$2,500 from Samuel W. Edmunds Charitable Fund</td>
</tr>
<tr>
<td>UNIVERSITY OF MISSOURI EXTENSION – JACKSON COUNTY</td>
<td>4-H Afterschool Independence Robotics – $8,350 from Jelley Family Foundation Endowment for Children’s Education</td>
<td></td>
</tr>
<tr>
<td>UPLIFT INDEPENDENCE</td>
<td>Neighborhood Dinner – $1,500 from Junior Service League of Independence</td>
<td></td>
</tr>
</tbody>
</table>
2015 Charitable Funds

LEADING THE WAY FOR CHARITABLE GIVING in our communities

THCF sets the standard for philanthropy by connecting donors to causes important to them that, in turn, serve unfulfilled needs in our communities. The following funds, nearly 600, were created to help many accomplish their goals, granting $3,129,789 in 2015.

Support one or more of your preferred charities by connecting with local nonprofits who partner with THCF to build their endowments.

DESIGNATED FUNDS

Arabia Museum Foundation Fund
Association of Fundraising Professionals Mid-America Chapter Operating Fund
Bates County Historical Society Acorn Endowment Fund
Bingham-Waggoner Historical Society Fund
Blue Springs City Theatre Foundation Fund
Blue Springs Historical Society, Inc. Fund
Blue Springs School of Economics
  Blue Springs School of Economics Fund
  Money Market Fund
Blue Springs South Athletics Fund
Boys and Girls Clubs Fund
Donna G. Bullock Family Fund
Tom Cairns Endowment Fund
  Amelia Cairns Memorial Scholarship
  Katherine J. Cairns Memorial Scholarship
Cancer Action Fund
Cass County Historical Society
  Cass County Genealogical Society Endowment
  Cass County Historical Society Quasi-Endowment
Irene Pippit Trust Fund
Beverly A. Cathcard Donor Advised Endowment
Earl Kenneth Cavanah Donor Advised Endowment Fund
Center for Conflict Resolution
  Center for Conflict Resolution Fund
  Short-Term Investment Fund
Center Place Educational Foundation General Fund
Child Abuse Prevention Association General Endowment Fund
Citizens for the Archives Fund
City of Blue Springs
  Vesper Hall General Fund
  Vesper Hall Nutrition & Homebound Fund
City of Independence
  Animal Shelter Replacement Fund
  Fire Safety Equipment Fund
  Friends of Truman Depot Endowment
  Friends of Parks & Recreation
    George Owens Nature Park
    Palmer Center Senior Services Enhancement Fund
    Palmer Senior Center Endowment
Japan Disaster Relief Fund
McCoy Park All Inclusive Play Project Fund
Pioneer Woman Statue Endowment
Police Equipment Enhancement & Improvement Fund
Sermon Memorial Room Endowment
Sermon/Old Spring Project Endowment
Sister City Fund
Stormwater Fund
Truman Memorial Building Restoration Fund
Truman Memorial Walking Trail Fund
Waggoner Memorial Endowment Fund
George H. Collings Memorial Endowment for Palmer Center
Community of the Good Shepherd
  Adolf Heine Memorial Fund
  Community of the Good Shepherd Fund
  Operating Reserve Fund
Community Services League
  Emergency Assistance Fund
  Endowment Fund
  Michelle A. Schumacher Memorial Fund
  Non-Endowment Fund
Comprehensive Mental Health Services
  Client Services Fund
  Foundation, Inc. Fund
Cultural Arts Coalition of Eastern Jackson County
  Operating Reserve
  Operating Money Market Fund
Developing Potential Endowment Fund
The Dictionary Project of Kansas City Fund
Orena D. Dorsch Religious Ministries Endowment Fund
Drumm Center for Children
Eastern Jackson County Youth Court Fund
Family Conservancy Fund
First Baptist Church of Independence
  Endowment Fund
  Myrtle Mingle Music Fund
  Non-Endowed Fund
First Presbyterian Church of Lee's Summit
  Ebenezer Fund
  Endowment Fund
  Information Technology Fund
  Reserve Fund
Friends of Sugar Creek Endowment Fund
Gift of Life
  Non-Endowed Fund
  Quasi Endowed Fund
  Graceland University Fund
Grain Valley School District Foundation
  Athletics Fund
  Classroom Technology Fund
  Foundation A Plus Fund
  Foundation General Fund
  Instrumental Music Fund
  Library Resources Fund
  Outdoor Classroom Fund
  Robotics Program Fund
Harrisonville Parks and Recreation Foundation
Harry S. Truman Library Institute Fund
HealthEd Connect Fund
Heart of America Chorus
  Endowment Fund
  The KC Chapter of SPEBSQSA, Inc. Fund
Heart of America Council, BSA/Blue Elk Endowment Fund
Heritage Philharmonic Endowment Fund
Hillcrest Ministries of Eastern Jackson County
  Endowment Fund
  Hillcrest Ministries Fund
  Hope House, Inc.
  Anonymous Endowment Fund
  Endowment Fund
  M. E. Hurt Endowment Fund
  Shaunda L. Thomas Foundation
Mary Elizabeth Hope Fund
Independence Youth Court Fund
Interactive African Missions Fund
Jackson County 4-H Foundation
  Equities Fund
  Fixed Income Fund
  Money Market #2 Fund
Jackson County Columbian Home Association
Jackson County Free Health Clinic Fund
Jackson County Historical Society
  Archives Fund
  Bess Hatten Raymond Fund
<table>
<thead>
<tr>
<th>Endowment Fund</th>
<th>Metropolitan Community Colleges' Independence Development Fund</th>
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<tr>
<td>Operating Non-Endowment</td>
<td>Mid-Continent Public Library General Fund</td>
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<tr>
<td>Roger T. Sermon - Jackson County Historical Society Fund</td>
<td>Summer Reading Endowment Fund Genealogy Library Capital Campaign Fund</td>
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<tr>
<td>JobOne Investment Fund</td>
<td>Midwest Genealogy Ctr. Programming Fund Story Center Fund</td>
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<tr>
<td>Junior Service League</td>
<td>Midwest Foster Care and Adoption Association, Inc. Fund</td>
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<tr>
<td>Administrative Savings Fund</td>
<td>Midwest Hemophilia Association Fund</td>
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<tr>
<td>Community Trust Savings Fund</td>
<td>Kansas Baptist Children's Home Children and Family Ministries Endowment Fund</td>
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<td>Frances Hink Endowment Fund</td>
<td>Mitchell Foundation</td>
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<tr>
<td>Marjorie N. Martin Endowment Fund</td>
<td>MO Park &amp; Recreation Association Beaver Estate Fund</td>
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<td>Memorial Fund</td>
<td>Building Maintenance Fund</td>
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<tr>
<td>Kansas City Chorale Fund</td>
<td>Operating Reserve Fund</td>
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<tr>
<td>Kansas City Fire Museum Fund</td>
<td>Lyle B. Beaver Leadership Development Institute Endowment Fund</td>
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<td>Kansas City Hospice</td>
<td>Education Fund</td>
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<tr>
<td>Endowment Sub-Fund</td>
<td>Mother's Refuge Endowment Fund Operating Reserve Fund</td>
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<tr>
<td>Kansas City Hospice Fund</td>
<td>National Kidney Foundation of Kansas and Missouri Fund</td>
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<tr>
<td>KC Metro Men's Chorus</td>
<td>Nutra-Net Endowment Fund</td>
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<tr>
<td>Lee's Summit CARES Endowment Fund</td>
<td>Cathy Paulson Hope House Memorial Fund</td>
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<tr>
<td>Lee's Summit Christian Church</td>
<td>Park University Endowment Fund</td>
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<tr>
<td>Bridge Building Fund</td>
<td>PAWS - Neuter/Spay Endowment John F. Tweedie Memorial and Virginia Koso Trust</td>
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<tr>
<td>General Fund</td>
<td>Puppetry Arts Institute Capacity Building Fund</td>
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<tr>
<td>Lee's Summit Optimist Foundation Fund</td>
<td>Endowment Fund Museum Fund</td>
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<tr>
<td>Lee's Summit Parks &amp; Recreation</td>
<td>Rainbow Center Endowment Fund Rainbow Center Fund</td>
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<tr>
<td>Angel Fund</td>
<td>Raymore Baseball Softball Improvement Fund</td>
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<tr>
<td>Gamber Center Fund</td>
<td>Raymore Parks and Recreation Fund</td>
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<tr>
<td>Lee's Summit Parks &amp; Recreation Fund</td>
<td>Raymore-Peculiar Public School Foundation Fund</td>
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<tr>
<td>Lee's Summit Social Services Fund</td>
<td>Raytown Community Foundation Fund 350 Highway Corridor Plan</td>
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<tr>
<td>Lee's Summit Symphony Orchestra</td>
<td>Raytown Tree Fund</td>
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<tr>
<td>Endowment Fund</td>
<td></td>
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<tr>
<td>Non-Endowment Fund</td>
<td></td>
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</tbody>
</table>
Raytown Educational Foundation
Raytown Educational Foundation Fund
Short-Term Repository Fund
Raytown Emergency Assistance Program (R.E.A.P.) Fund
Raytown Historical Society Foundation
General Endowment Fund
ReDiscover Segregated Portfolio Fund
Saint Paul United Methodist Church
Amerine Memorial Endowment Fund
E. Jones Memorial Endowment Fund
Hurt Memorial Endowment Fund
Lubben Memorial Endowment Fund
Mader Memorial Endowment Fund
Richardson Memorial Endowment Fund
Santa Fe Trail
Neighborhood CDC Fund
Short-Term Investment Fund
Edna M. Scahill Endowment Fund
Society for Study of Amphibians and Reptiles
Bailey Endowment Fund
Conant Endowment Fund
Roger Conant Grants (G.I.H) Res Endowment Fund
Contribution Reserve
General Operating Reserve Fund
Gordon Endowment Fund
Hutchinson Endowment Fund
Life Member Fund
Liner Endowment Fund
Margarita Mettlinon Endowment
Dean Metter Memorial Award Endowment Fund
Minton Endowment
Seibert Award Endowment Fund
Special Publication Reserve Fund
Special Neighbors
Non-Endowed Operating Fund
Velma Hatten Fund
The Spirit of Independence Community Band Fund
Sugar Creek - Friends of the Parks Fund
Summit Christian Academy
Sustainable Hope International
THCF Civic Leadership Fund
Truman Heritage Habitat for Humanity
Capital Campaign
Friends of Truman Heritage Habitat for Humanity
Operating Reserve
Tabitha’s Closet Fund
William M. and Martha L. Thomas Fund
Jeffrey Tognasioli Memorial Fund
Truman Medical Center-Lakewood NICU Fund
Vaile Victorian Society
Endowment Fund
Reserve Fund
Roger T. Sermon - Youth Art Show Fund
If your interests lie in education, faith, health or the arts, you can support service-providing causes like these through THCF.

FIELD OF INTEREST FUNDS

Blue Springs Jaycees Breaking New Ground Fund
Blue Springs Parents Club
Bryant School and Neighborhood Playground Fund
Dr. Michael J. Bubalo Memorial Fund
Charitable Reinvestment Foundation Fund
Clean Air Don A. Potts Award Fund
Community Cadet Club Fund
Discover ED Foundation Fund
Friends of Raytown Parks Fund
Grandma’s Alzheimer Fund
Darrell Hein Memorial Eagle Scout Project
Ian’s Fund for Testicular Cancer Awareness
Independence Rotary Polio Event
Independence Film, Art & Music Festival
Melvin Jones Eye Fund
Kansas City Theater Foundation
KCMPRDA Fund
Lee’s Summit Kiwanis Club Fund
Lee’s Summit Missouri Municipal Building Authority, Inc.
Legacy Foundation Fund
Lions Eye Fund
Gary Martinette Award Fund
Mayor’s Prayer Breakfast Fund
Missouri Table & Chair Charitable Fund
Open Arms Foundation Fund
Performing Arts Center of Lee’s Summit Development Fund
Power House Theatre Foundation Fund
Professional Development Network Fund
Progress Independence Fund
Dick Puhr Fund for Athletes
Revolving Rehabilitation Loan Fund
Rolfe Bridge Education Fund
Third World Sewing Partnership Fund
United Nations Peace Memorial Fund
Uplift Independence
Veterans Way Memorial Fund

Usually created with an estate gift, deferred funds allow you to leave a legacy of giving to your charitable interests beyond your lifetime.

DEFERRED ENDOWMENT FUNDS

Anderson Family Foundation Fund
L. Joseph Arth Donor Advised Fund
Jerry and Doreen Benton Family Foundation
Joe and Janice Blackburn Family Charitable Fund
Carol J. Carpenter Bequest
James W. and Stephanie D. Chipman Charitable Fund
Phyllis D. Combest Charitable Remainder Trust
J.D. and Jeanne Cooper Foundation
Mahlon Dale and Rose Anne Crown Charitable Gift Annuity
Missy Curry Foundation
Marvin and Dixie Droge Charitable Fund
Raymond C. and Judy Ebert Donor Advised Fund
Robert R. Franke Donor Advised Fund
Helen French Charitable Gift Annuity Fund
William R. Gann Music Scholarship
Ed and Sharon Hammond Family Charitable Fund
Betty L. Harryman Charitable Gift Annuity
William R. Hartong & E. Elaine Hartong Charitable Remainder Trust
Rosalie M. Headley Charitable Remainder Trust
William & Wilma Henks Family Foundation Fund
Jack B. Hoke Charitable Remainder Unitrust
Robert A. Hoke Charitable Remainder Unitrust
Ruby N. Hoke Charitable Remainder Unitrust
Wanda Ruth Hoke Charitable Remainder Unitrust
Dr. Edward and Connie John Donor Advised Fund
K. & M. Karcher – Lumsden Charitable Remainder Trust
K. & M. Karcher – Lumsden Donor Advised Fund
Jerry and Sharon Kasten Family Foundation Fund
Donald E. Landis Charitable Remainder Unitrust
George & Rita Langton Foundation
Richard R. and Esther G. McCall Charitable Remainder Trust
Richard R. and Esther G. McCall Donor Advised Fund
Zita McGraw Charitable Endowment Fund
Russell and Mabel Pepper Family Foundation Fund
Potts-Martin Fund
Jeff and Marita Ray Foundation
THCF ... a guide to goodwill
Contributors plan for the future in order to support charitable causes

“What’s important is not the amount that you give, but the desire to give.”

BOB AND CANDY WHITE

Donor Advised Fund Holders • Retired Educators • Residents of Lee’s Summit
For the White’s full impact story, visit THCF.org
DEFERRED ENDOWMENT FUNDS continued

Gary and Glenda Riekhof Family Foundation
Donald S. Ross Charitable Gift Annuity Fund
Harold H., Norma J. & James Allan (Jimmy) Schmidt Charitable Fund
Harold H., Norma J. & James Allan (Jimmy) Schmidt Scholarship
Schneider/Mehrhoft Memorial Fund
Phil and Maxine Schoggen Charitable Gift Annuity
Barbara A. Schuster Fund
Elizabeth Scott Charitable Remainder Trust
Joseph T. Sefcik Charitable Gift Annuity
Clifford M. and Mary Beth Seger Charitable Gift Annuity
Alvin and Ella Marie Sehrt Fund
Clarence and Betty Stowell Gift Annuity Fund
Dennis and Jane Taylor Gift Annuity
Gary R. Toms History & Genealogy Education
Gary R. Toms History Scholarship Fund
Gary and Nita Tripp Foundation
Elizabeth E. “Pat” Wasmuth Charitable Gift Annuity
Thomas L. Winslow Endowment
Carol S. Baker Charitable Fund
Beem Snapp Family Foundation
C. Glenn & Ada M. Betts Family Fund
T. Eugene Bileski Foundation
Larry and Susan Blick Family Fund
Brighter Tomorrows Fund
Broome Family Fund
C. Robert Buckley Family Fund
Butler Family Foundation Fund
Gene and Joanne Cable Donor Advised Fund
Cargo for Kids
Cavanah Family Fund
Centerpoint Medical Staff Community Grants Fund
Marcella Clark Charitable Fund
Roberta Coker Charitable Fund
Byron Constance Fund
Larry and Wanda Cook Family Charitable Fund
Brad and Sandy Cox Family Foundation Fund
Karen Cox Family Fund
Cunningham Fund
Catherine J. A. Curtis Family Fund
D and S VP Charitable Fund
Gayle Frances Davidson Memorial Fund
Richard Digby Memorial Fund
Tony DiPardo Foundation of Music
Donahue Family Foundation Fund
Sam and Vera Doutt Charitable Fund
Duvall Family Foundation for Children
Samuel W. Edmunds Charitable Fund
Elias Family Charitable Fund
Bill and Jill Esry Family Foundation Fund
Farrington Family Fund
Ferguson Family Foundation
John and Jeanie Ferguson Foundation
Finke Family Foundation Fund
Wendy Fitzgerel-Blue Foundation Fund
Forrester Family Fund
The Foudree Family Donor Advised Fund
Kenneth L. and Eleanor R. Frasier Charitable Fund
Helen L. French Family Fund
Noel and Carolyn Fulkerson Foundation Fund
David and Jeanne Geiman Fund
Linda and Mike Gerding Family Fund
Goodman Family Foundation
Greco Family Foundation Fund
Fred and Marge Hahn Family Fund
Harold and Mary Ellen Hall Donor Advised Fund
Hammer Family Fund
Hampton Family Fund
Nancy and Phil Hanson Family Foundation Fund

Like your own personal foundation, a donor advised fund lets you establish a plan for your individual favorite charities or causes.
Unilever Charitable Fund
Daniel E. and Alice D. Waite Family Foundation Fund
Brenda Rapp West Foundation
Bob and Candy White Foundation
Frank P. and Bernelle White Memorial Donor Advised Fund
Widick and Appleberry Family Fund

John and Sharon Williams Family Fund
Debra Sue Wood Charitable Foundation Fund
Wright Family Donor Advised Fund
Dave & Shirley Wurth Family Foundation
Lenora “Lennie” Wyre Charitable Fund

Dorothy D. Bay Donor Advised Fund
Big Piney Fund for Social Ministry
James D. Browning Endowment Fund
Beverly A. Cathcard Charitable Endowment
Clinic Restricted Grantmaking Fund
Family Literacy Endowment Fund
Heartland Arts Alliance Fund
Margaret E. Hurt Endowment Fund
IRHC Community Service Fund

Jelley Family Foundation Fund
Homer McWilliams Oncology Fund
Marcella Morgan Oncology Fund
Marjorie Pollard Hospice Fund
Truman Heartland Community Foundation
CEO Discretionary Grantmaking Fund
Endowment Fund
Health-Related Project Fund
Youth Advisory Council Endowment Fund

If you leave an unrestricted or Field of Interest gift to THCF, your dollars will serve areas of greatest need in your name for years to come.
THCF ... a guide to getting back to basics
Biking and nature enthusiast believes in balanced living ... and giving

"I started an individual fund at the Foundation because I wanted my personal outlook on life to be reflected in my giving. And, for it to inspire others who might see the world as I do."

DEBRA WOOD

Donor Advised Fund Holder • Heartland Legacy Society Member • Resident of Raytown
For Debra’s full impact story, visit THCF.org
Scholarships

Funds that make CHILDHOOD DREAMS a reality

A scholarship is an easy and effective way to give back to the community, honor the memory of a loved one or engage your corporation in giving.
$199,784 awarded in scholarships in 2015

175 reviewers

625 students applied

162 student recipients

203 awards

83 scholarships awarded

$3 million in scholarships over 33 years

SCHOLARSHIPS connect donors with local students

NEARLY 175 REVIEWERS

625 STUDENTS APPLIED

162 STUDENT RECIPIENTS

203 AWARDS

83 SCHOLARSHIPS AWARDED

NEARLY $3 MILLION IN SCHOLARSHIPS OVER 33 YEARS

SCHOLARSHIPS

connect donors
with local students
Corporal Benjamin Ashley Memorial Scholarship
Association for Industrial Development Scholarship
Pat Barnhard Memorial Scholarship
John S. Barrett Memorial Scholarship
Josh Borgmeyer Memorial Scholarship
Brian Borgstadt Memorial Scholarship
John F. Bowser Radiology Scholarship
Steven D. Brown Scholarship
Ron Bruch and Caryl Goodyear Bruch National Teaching Institute Scholarship
Gene and Joanne Cable Scholarship
Centerpoint Medical Staff Scholarship
Centerpoint Medical Center Auxiliary Scholarship Fund
Mel Colley LEAD Scholarship Fund
Opal Barker Day and Phyllis Day Combest Memorial Education Fund
Council of Clubs of Greater Kansas City Scholarship
David A. Cromwell Memorial Scholarship Fund
Senator Ronnie DePasco Scholarship
Glenda K. Dowler Memorial Scholarship
Drexel Public School District Foundation
W.D. Gordon Memorial Scholarship
James H. Phillips Scholarship
Kay and Morris Dunning Nursing Scholarship
Fort Osage Resources Champion Education Scholarship (FORCE)
Dr. Gale T. Bartow Scholarship
Mary Beggs Science Education Scholarship Fund
Arthur Butler Scholarship
Vilas “Lee” Compton Memorial Scholarship
Daughters of the American Revolution Scholarship
Louann Dickmeyer Educational Scholarship
Harley & Doris M. Eby Reed Scholarship
Dr. Mark Enderle Scholarship
Dr. Larry Ewing Scholarship
Michael Brandon Fisher Memorial Scholarship
FOSD Employee Scholarship
FOSD Leadership Fund
J. Richard Franklin Scholarship
Ft. Osage Resources Champion Education Fund
Jimmy Golden Memorial Softball Scholarship
Gragg Memorial Scholarship
Dr. Victor D. Gragg Scholarship
Dr. Paul James Scholarship
Robert Keeton Scholarship Fund
A. Joan Lovelace Future Educator Scholarship
Carol Marcks Elementary Education Scholarship
Judy Lee McDaniel-Yazel Scholarship
Melanie Meyer Memorial Scholarship
Dustin Payne Scholarship
Mona Richardson Scholarship
Gus Spencer Scholarship Fund
Connie Truelove Scholarship
John Waldman Memorial Scholarship
Dr. Ben Whited Scholarship
Friends of the Blue Springs Ballet Dance Scholarship Fund
Sara Garrett Memorial
Brandon Gieselman Memorial 4-H/FFA Scholarship Fund
Grain Valley Education Foundation
Top 10% of the Graduating Class
Missouri Scholars Academy Scholarship
Athletic Letter-of-Intent Scholarship
MSHSAA Sportsmanship Award Scholarship
GV Eagle Booster Club Scholarships
Ed McRell Memorial Scholarship
District Classroom Grants Fund
Fine Arts Program Fund
Rachel House Hudson Memorial Scholarship
Brian D. Ostrander Memorial Scholarship
Jerry Mueller Memorial Scholarship
David and Patty Hackett Scholarship
Sni Valley Academy Scholarship Fund
Greater Kansas City Friends of Family Consumer Science Scholarship
Rachel House Hudson Memorial Scholarship
Independence Young Matrons Scholarship
Chuck & Jeneen Jones Scholarship Fund
Frank Kobe Scholarship Fund
“Thomas Locke” Memorial Scholarship sponsored by Eastern Jackson County Bar Association
Julie Elizabeth Marshall Memorial Scholarship Fund
Forrest and Marjorie Martin Scholarship
Elizabeth Hill McClure Scholarship
McMillin Family Foundation Education Scholarship
Medical Alliance-Metropolitan Medical Society of GKC Scholarship
Mid-Continent Public Library James A. Leathers Scholarship Fund
Stella and William Moran Memorial Scholarship Fund
Edward and Helen Newlin Scholarship
Georgia B. Northway Hemophilia Scholarship
Wendell J. and Myrna J. Olson Student Assistance Scholarship
Sam and Lindsey Porter Scholarship
Raytown Educational Foundation
   Aspire Scholarship for Raytown Schools
Raytown Rotary Club Scholarship
Eugene J. Rolfe Engineering Scholarship
Kathy Rolfe Bridge Scholarship
Seger Family Nursing Scholarship
Brianna Leigh Shelton Scholarship
Sixth Bomb Group Memorial Scholarship
Laura G. Stark Memorial Fund
Jason Stone Creativity Scholarship Award
Sugar Creek Business and Civic Club Fund
Bill Summa Scholarship
THCF (Henri E. Goettel Youth in Philanthropy Award)
Toni Thornton AAUW Re-entry Scholarship
Tile Contractors’ Association of America, Inc. Scholarship Fund
Bess Wallace Truman Scholarship sponsored by Independence Junior Service League
Harry S. Truman Memorial Scholarship
Elizabeth C. Weekley Scholarship
William Chrisman Class of ’53 Scholarship
Toast to Our Towns Gala

**VOLUNTEERS** who keep THCF **GOING AND GROWING**

MIKE AND JAN MCGRAW
Heartland Humanitarians of the Year

MID-CONTIENT PUBLIC LIBRARY
Heartland Corporate Citizen of the Year

THE INDEPENDENCE YOUNG MATRONS
Heartland Service Award

DENNIS BACON
Dr. Paul M. Thomson Advisor of the Year

LINDA (BLACKWELL) LANDAHL EDISON
Blue Springs

MICHAEL SCULLY
Grain Valley

RON AND MOLLY CLEMONS
Independence

STEVE BESERMIN
Lake Winnebago

ART AND HOPE DAVIS
Lee’s Summit

DAVID BOWER
Raytown

VALERIE SOULE
Sugar Creek

OUTSTANDING CITIZENS OF THE YEAR
THANK YOU to our Sponsors

PRESENTING SPONSOR – $10,000

BENEFACTOR SPONSORS – $5,000

Bank of Grain Valley / Allen and Barbara Lefko • Centerpoint Medical Center • DSI
Silverstein Eye Centers • The Springs at Independence

PATRON SPONSORS – $3,000

McCarthy Building Companies, Kansas City • The Rotary Club of Independence • Speaks
St. Mary’s Medical Center • Truman Medical Center

Table Sponsors: $2,000

ATK Small Caliber Systems: Lake City Army Ammunition Plant
Ron and Caryl Bruch
Bryan Cave LLP
Cable Dahmer Automotive Group
Carefree Industrial Park/Powerful Performance Solutions
Central Plains Cement/Talon Concrete
Children’s Mercy Hospitals and Clinics
City of Blue Springs
City of Grain Valley
City of Independence

City of Lake Winnebago
City of Lee’s Summit
City of Raytown
Cockerell and McIntosh Pediatrics
Martha and Rich Cockerell
Comcast
Community of Christ
Dana Forrester
Watercolors/Melanie Moentmann
Drumm Farm Center for Children
Randall and Helen Ferguson
FIKE
Gerald E. and Maria C. Finke

Hallmark Cards
Hartsook
Mike and Joy Hobick/David and Connie Ross
HSMC Orizon
Independence Young Matrons
KCP&L
Lee’s Summit Parks and Recreation
Loretto Foundation
MCC - Blue River
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Carol Sue Bass
Paul Broome
Robert Coker
Vicki Digby
Ron Finke
Judy Forrester
Colleen Foudree
Eleanor Frasier
Helen French
Deanna Gilbert
Bill Haman
Phil Hanson
Joy Hobick
Tina Parsley Hughes
Liz McClure
Cecily Pickering
Steve Potter
Machelle Riffe
Shannon Sundberg
Eileen Weir
Shirley Wurth
Annual funding from donors and corporate sponsors is vital to THCF initiatives such as the Youth Advisory Council and The Community for All Ages Coalition.

<table>
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<tr>
<th>RAVING FANS $500</th>
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<tbody>
<tr>
<td>Martha and Rich Cockerell</td>
<td>Kathryn and Mike Harvel</td>
<td>John and Nancy Kimak</td>
<td>Stewardship Capital</td>
</tr>
<tr>
<td>Chuck and Colleen Foudree</td>
<td>Doug and Dr. Sara Horn</td>
<td>Melanie Moentmann</td>
<td>Jim and Mary Stilley</td>
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<tr>
<td>Kenneth and Eleanor Frasier</td>
<td>Rick and Kathy Hughey</td>
<td>Paul Moentmann</td>
<td>Montie and Marjorie Tripp</td>
</tr>
<tr>
<td>Bill and Carolyn Haman</td>
<td>Cliff and Diane Jones</td>
<td>Steve and Leigh Anne Potter</td>
<td>David and Beth Williams</td>
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<tr>
<td>Anonymous</td>
<td>Vicki Digby</td>
<td>Darrel Hensley</td>
<td>Mayor Michael McDonough</td>
</tr>
<tr>
<td>Trey Barnes</td>
<td>Bill and Jill Esry</td>
<td>Dr. Bryan Hughes and</td>
<td>Bruce and Tracey Mershon</td>
</tr>
<tr>
<td>Jerry P. Benton</td>
<td>Randall and Helen Ferguson</td>
<td>Tina Parsley Hughes</td>
<td>Charles and Brenda Shields</td>
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<tr>
<td>Paul and Judy Broome</td>
<td>Dana and Judy Forrester</td>
<td>Scott and Susan King</td>
<td>Raytown Police Benefit</td>
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<td>Ron and Caryl Bruch</td>
<td>Phil and Nancy Hanson</td>
<td>Richard and Pamela Kreher</td>
<td>Brenda West</td>
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<tr>
<td>Marty and Cindy Cavanah</td>
<td>Dr. Patricia R. Hatley</td>
<td>Chief Jim Lynch</td>
<td>Bob and Candy White</td>
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<th>AVID FANS $100</th>
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<tr>
<td>Anonymous</td>
<td>The Grubb Law Firm, P.C.</td>
<td>Barbara Koirtyohann</td>
<td>Pamela A. Richardson, DDS FAGD</td>
</tr>
<tr>
<td>Dr. Michael and Annie Banks</td>
<td>Jim and Kitty Ham</td>
<td>Steven Krueger</td>
<td>Machelle and Jim Rife</td>
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<tr>
<td>David and Mary Bower</td>
<td>Doug and Beth Hammer</td>
<td>Bill and Sherry Marko</td>
<td>Stan Salva</td>
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<tr>
<td>Rev. and Mrs. Orin W. Cummings</td>
<td>John and Billie Hardy</td>
<td>Mike Martin and Associates</td>
<td>Annette and Robert Seago</td>
</tr>
<tr>
<td>John Davis</td>
<td>Doug and Helen Hatridge</td>
<td>Clifford and Patricia Mohn, Jr.</td>
<td>Cathy Boyer-Shesol and Ron Shesol</td>
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<td>Gary and Debi Fruits</td>
<td>Dennis and Machelle Henks</td>
<td>John and Judy Ness</td>
<td>Gloria and Gil Solis</td>
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<td>Judge Jack E. Gant</td>
<td>Bud and Betty Hertzog</td>
<td>Joyce Noble</td>
<td>Brian and Sharon Snyder</td>
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<td>Linda and Mike Gerding</td>
<td>Bill and Geraldine Hill</td>
<td>Steve and Marianne Noll</td>
<td>Norman and Darleen Swails</td>
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<td>Pat Ertz</td>
<td>Joy and Mike Hobick</td>
<td>Dr. Kirk and Alison Nooks</td>
<td>Dr. Barbara Thompson</td>
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<td>Mark Foudree</td>
<td>Eric Hughey</td>
<td>Mark A. and Debra O’Renick</td>
<td>Ellen L. Ward</td>
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<tr>
<td>Sue Frank State Farm</td>
<td>David and Lydia Jeter</td>
<td>Dr. Charles Orth and</td>
<td>Sharon Williams</td>
</tr>
<tr>
<td>Jeff and Melanie Goodson</td>
<td>Rebecca Kneppe</td>
<td>Dr. Beth E. Rosemergey</td>
<td>David and Shirley Wurth</td>
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<td>Daniel S. Rodriguez</td>
<td>Alyse Stoll</td>
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<td>Joseph Copeland</td>
<td>Steve and Kristin Leiker</td>
<td>Ralph and Brenda Ruckman</td>
<td>Todd and Nicole Underwood</td>
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<tr>
<td>Chris and Megan Culbertson</td>
<td>Dr. Allan Markley</td>
<td>Dan and Shannon Sundberg</td>
<td>Tom and Susan Waters</td>
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<tr>
<td>Todd Haynes</td>
<td>John McEvoy</td>
<td>St. Mary’s Volunteers</td>
<td>Lyle and Jean A. Wilson</td>
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<tr>
<td>Health Sciences Library Network of Kansas City</td>
<td>Bob and Bev Powell</td>
<td>Sandy Eckert-Stewart</td>
<td>Jonathan and Kristine Zerr</td>
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### ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>YTD Dec. 31, 2015</th>
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<tbody>
<tr>
<td><strong>CASH</strong></td>
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<tr>
<td>Checking/Sweep Account</td>
<td>481,997</td>
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<td>Petty Cash</td>
<td>1,000</td>
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<tr>
<td><strong>Total Cash</strong></td>
<td><strong>$482,997</strong></td>
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<tr>
<td><strong>INVESTMENTS</strong>, at fair market value</td>
<td></td>
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<tr>
<td>CD-Money Market Portfolio</td>
<td>2,790,114</td>
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<tr>
<td>American Funds Portfolio</td>
<td>1,440,252</td>
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<tr>
<td>Fixed Income Investment Portfolio</td>
<td>6,962,012</td>
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<tr>
<td>Equity Investment Portfolio</td>
<td>13,150,028</td>
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<tr>
<td>Charitable Remainder Trust Portfolio</td>
<td>3,937,322</td>
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<tr>
<td>Investments - Segregated</td>
<td>3,766,929</td>
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<tr>
<td><strong>Total Investments</strong></td>
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<td><strong>OTHER ASSETS</strong></td>
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<tr>
<td>Prepaid Expense</td>
<td>19,421</td>
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<td>Accounts Receivable</td>
<td>3,345</td>
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<td>Charitable Lead Trust - Beneficial Interest</td>
<td>77,033</td>
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<tr>
<td>Real Estate</td>
<td>171,167</td>
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<td>Insurance Policies</td>
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<td>Improvements, Furniture &amp; Equipment</td>
<td>63,358</td>
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<tr>
<td><strong>Total Other Assets</strong></td>
<td><strong>$2,214,429</strong></td>
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<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$34,744,083</strong></td>
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### LIABILITIES AND FUND BALANCES

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<thead>
<tr>
<th>Description</th>
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<tr>
<td>Accounts Payable</td>
<td>24,397</td>
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<tr>
<td>PTO Bank Liability</td>
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<td>Grants Payable</td>
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<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$52,339</strong></td>
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### FUND BALANCES

<table>
<thead>
<tr>
<th>Description</th>
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<tbody>
<tr>
<td>Unrestricted</td>
<td>2,939,253</td>
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<tr>
<td>Donor Advised</td>
<td>6,964,424</td>
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<tr>
<td>Charitable Gift Annuity</td>
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<td>Designated</td>
<td>11,566,692</td>
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<td>Field of Interest</td>
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<tr>
<td>Scholarships</td>
<td>5,167,996</td>
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<tr>
<td>Charitable Remainder Trusts</td>
<td>3,936,389</td>
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<tr>
<td>Life Estate Reserved</td>
<td>124,916</td>
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<tr>
<td>Administration</td>
<td>207,042</td>
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<tr>
<td><strong>Total Fund Balance</strong></td>
<td><strong>$34,691,744</strong></td>
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### TOTAL LIABILITIES AND FUND BALANCE

<table>
<thead>
<tr>
<th>Description</th>
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<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$34,744,083</strong></td>
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### REVENUE AND SUPPORT

<table>
<thead>
<tr>
<th>Description</th>
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<tr>
<td><strong>CONTRIBUTIONS</strong></td>
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<tr>
<td>Unrestricted Funds</td>
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<td>Donor Advisory Funds</td>
<td>1,930,934</td>
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<tr>
<td>Gift Annuity</td>
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<td>Designated Funds</td>
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<td>Field of Interest Funds</td>
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<td>Scholarships Funds</td>
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<td>Charitable Remainder Trusts</td>
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<td>Administration</td>
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<td><strong>Total Contributions</strong></td>
<td><strong>$5,011,605</strong></td>
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### OTHER REVENUE (INVESTMENT RETURNS)

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<thead>
<tr>
<th>Description</th>
<th>YTD Dec. 31, 2015</th>
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<tr>
<td>Money Market Portfolio</td>
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<tr>
<td>Checking/Sweep Account Interest Income</td>
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<tr>
<td>Money Market Pool Interest Income</td>
<td>48,586</td>
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<tr>
<td><strong>Total Market Money Portfolio</strong></td>
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<tr>
<td>Fixed Income Securities Portfolio</td>
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<tr>
<td>Interest Income</td>
<td>269,595</td>
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<tr>
<td>Capital Gain/(Losses) - Realized</td>
<td>(83,256)</td>
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<tr>
<td>Capital Gain/(Losses) - Unrealized</td>
<td>(315,444)</td>
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<td><strong>Total Fixed Income Securities Portfolio</strong></td>
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<td>Equity Securities Portfolio</td>
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<td>Dividend Income</td>
<td>446,823</td>
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<td>Capital Gain/(Losses) - Realized</td>
<td>225,477</td>
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<td>Capital Gain/(Losses) - Unrealized</td>
<td>(1,256,644)</td>
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<td><strong>Total Equity Securities Portfolio</strong></td>
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<tr>
<td>American Funds Portfolio</td>
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<tr>
<td>Dividend Income</td>
<td>74,279</td>
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<td>Capital Gain/(Losses) - Realized</td>
<td>32,376</td>
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<td>Capital Gain/(Losses) - Unrealized</td>
<td>(84,574)</td>
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<tr>
<td><strong>Total American Funds Portfolio</strong></td>
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<tr>
<td>Charitable Remainder Trust Portfolio</td>
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<tr>
<td>Interest and Dividend Income</td>
<td>108,169</td>
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<td>Capital Gain/(Losses) - Realized</td>
<td>52,042</td>
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<td>Capital Gain/(Losses) - Unrealized</td>
<td>(237,487)</td>
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<td><strong>Total CRT Portfolio</strong></td>
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<td>Segregated Funds Portfolios</td>
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<td>Interest and Dividend Income</td>
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<td>Capital Gain/(Losses) - Realized</td>
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<td>Capital Gain/(Losses) - Unrealized</td>
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<tr>
<td><strong>Total Segregated Portfolio</strong></td>
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<td>Other Investment Earnings</td>
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<tr>
<td>Capital Gain/(Loss) - Stock Gifts</td>
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<td>Change in Life Insurance Values</td>
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<td><strong>Total Other Investment</strong></td>
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<tr>
<td><strong>TOTAL OTHER REVENUE</strong></td>
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<tr>
<td><strong>TOTAL REVENUE AND SUPPORT</strong></td>
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### GRANTS AND EXPENSES

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<td>Donor Advisory Funds</td>
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<td>Field of Interest Funds</td>
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<td>Scholarships Funds</td>
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<td><strong>Total Grants</strong></td>
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<td><strong>ADMINISTRATION EXPENSES</strong></td>
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<td>DirectlyAssignable Fund Expenses</td>
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<td>Administrative Expenses</td>
<td>837,848</td>
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<td><strong>Total Administration Expenses</strong></td>
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<td><strong>TOTAL GRANTS AND EXPENSES</strong></td>
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<td><strong>REVENUE LESS GRANTS AND EXPENSES</strong></td>
<td><strong>$(369,641)</strong></td>
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<tr>
<td><strong>FUND BALANCE, beginning of period</strong></td>
<td><strong>$35,061,385</strong></td>
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<tr>
<td><strong>FUND BALANCE, end of period</strong></td>
<td><strong>$34,691,744</strong></td>
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</tbody>
</table>
TRUMAN HEARTLAND COMMUNITY FOUNDATION
4200 Little Blue Parkway, Suite 340
Independence, MO 64057

$3.1 MILLION GRANTS + SCHOLARSHIPS

590+ CHARITABLE FUNDS

$5 MILLION IN CONTRIBUTIONS

$34.7 MILLION ASSETS

$40 MILLION CUMULATIVE GRANTS AND SCHOLARSHIPS SINCE 1982

2015 at a Glance

1982 Founded
2000 $3.7 MILLION
2005 $13.6 MILLION
2010 $23 MILLION
2015 $40 MILLION

CUMULATIVE GRANTS AND SCHOLARSHIPS AWARDED