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Chairman Letter

Every year our donors, volunteers, Board and Advisory Boards continue to exceed expectations through their generous commitment of time and energy. With this support, THCF is committed to improving the lives of Eastern Jackson County citizens. We are a Foundation in Motion connecting resources and leaders in philanthropy to build and sustain our community.

In 2014, citizens entrusted THCF with $4.8 million in charitable contributions, which aided our growth in total assets by 6% to nearly $35.1 million. In addition to tremendous growth in new contributions, the overall THCF investment portfolio earned 5.4%. These increases allowed us to fund thousands of dollars in grants and scholarships. Total grants from all funds, including donor advised funds, scholarships and our annual community grants program totaled $3.5 million.

The Heartland Legacy Society grew by 13 members in 2014 bringing the total membership to 109. These members, through their estate plans, have left a lasting legacy of philanthropy that will benefit future generations. We thank the Society for their thoughtful planning that benefits the community and its future.

Through our Scholarship Funds, $229,987 was awarded to students from 80 scholarships, up 32% from 2013. Scholarships support continuing education and are available to area high school seniors, undergraduate and graduate students pursuing a higher education degree, as well as those attending technical schools.

Through our Community Grants Program, THCF awarded a record $280,104 to 55 organizations in 2014, a 43% increase from 2013. The annual Community Grants Program awards funds donors have entrusted to the Board to administer. Recipients of these awards are recognized at the Annual Grants Luncheon. Representatives from THCF’s Board, four Advisory Boards and the Youth Advisory Council (YAC) participate in the selection process.

Our Youth Advisory Council continues to create positive change for a better future for Eastern Jackson County. Through YAC, local students learn about philanthropy and ways to engage in community betterment. In 2014, 142 students representing 14 high schools raised more than $5,000 for the YAC Endowment Fund at their annual fundraiser, Strike in the Night – Give to Infinity and Beyond. The assets in this endowed fund total more than $59,000 and are used to provide funding for youth-serving charities.

The 55 members of the Community for All Ages Coalition continued their work in 2014 to unite leadership from all segments of our community. The Coalition is working hard to ensure Eastern Jackson County is prepared for the unique opportunities and challenges associated with a doubling of individuals age 65+ over the next 20 years. The Coalition’s efforts continue to be recognized as a model of community engagement by the Mid-America Regional Council.

On behalf of the THCF, I would like to thank all of our donors and supporters for their generous gifts. I would also like to thank our dedicated THCF staff and our entire Board of Directors and all of our Advisory Board members for their time, talent and continuing commitment to charitable giving in Eastern Jackson County. It has been an honor and a pleasure to serve as Board Chairman in 2014. I look forward to another successful year as, together, we continue moving ahead, providing brighter futures through philanthropy.

Martha Cockerell, 2014 Chairman of the Board
2015 Advisory Boards

Blue Springs/Grain Valley
Michael Banks, Chairman
Annette Seago, Vice-Chairman
Steve Krueger, Secretary
Jeff Coleman
Mark Cromwell
Chris Culbertson
John Hardy
Harvey House
Rebecca Newcomer
Mark Newcomer
Tina Parsley Hughes
Jens Sorensen
Sara Stiles
Rebecca Swank
Nicole Underwood
Ellen Ward

Lee’s Summit
Candy White, Chairman
Machelle Riffe, Vice-Chairman
Gary Fruits, Secretary
Brad Cox
Sandy Eckert-Stewart
Kathryn Harvel
Helen Hatridge
Kathy Hughey
Mary Liddle
Beto Lopez
Cecily Pickering
Gloria Solis
Mary Stilley
Sharon Williams
Kenny Wyatt

Raytown
Barbara Thompson, Chairman
Diane Krizek, Vice-Chairman
Linda Gerding, Secretary
Dave Bower
Rev. Orin Cummings
Pat Ertz
Sue Frank
George Koepp
Jim Lynch
Judy Ness
Steve Shelton
Jim Stilley
Alyse Stoll
David Wurth
Shirley Wurth

Youth Advisory Council Leadership Team
Henri Goettel, Youth Coordinator
Annie Crawford, Blue Springs High School
Christian Verbrugge, Blue Springs High School
Emily Allgayer, Blue Springs South High School
Rebekah O’Donnell, Blue Springs South High School
Alexis Vittengl, Blue Springs South High School
Matthew Allen, Fort Osage High School
Jordyn Krause, Fort Osage High School
Sydney Bitterman, Grain Valley High School
Mariah Gilbertson, Grain Valley High School
Colton Billings, Lee’s Summit High School
Sidney Mason, Lee’s Summit High School
Lucy Bryan, Lee’s Summit North High School
Jenna Lord, Lee’s Summit North High School
Elise Blegen, Lee’s Summit West High School
Tanner Ferrell, Lee’s Summit West High School
Tristen Caudle, Raytown High School
Kenny Distefano, Raytown High School
David Dempsey, Raytown South High School
Emma Franklin, Raytown South High School
Kayla Kernvaal, Summit Christian Academy
Micah Ruiz-Esparza, Summit Christian Academy
Lisa Gardner, Tri-City Christian High School
Lindsey Knight, Truman High School
Alex Millard, Truman High School
Megan White, Truman High School
Brando Garcia, Van Horn High School
Katelyn Jones, Van Horn High School
Autumn Burleson, William Chrisman High School
Samantha Chance, William Chrisman High School
Rachel Ketchum, William Chrisman High School

Independence/Sugar Creek
Stan Salva, Chairman
Jill Esry, Vice-Chairman
Eric Knipp, Secretary
Michele Crumbaugh
William Haman
Doug Horn
Steve Kidwell
Scott King
Adam Kliethermes
Fred Mills
Mark O’Renick
Billie Preston
Brian Snyder
Dennis Taylor
Susan Waters
Susan Wray
For the past 16 years, our Community Foundation has engaged Eastern Jackson County student leaders in philanthropy through service in our Youth Advisory Council (YAC). These young leaders are creating a positive change for the future through the power of philanthropy. They give their time and energy to review grants alongside the THCF Grants Committee and raise funds to improve the lives of children and young people throughout Eastern Jackson County.

In 2014, 142 students supported the Community Foundation through their participation and represented 14 area high schools, including: Blue Springs, Blue Springs South, Fort Osage, Grain Valley, Lee’s Summit, Lee’s Summit North, Lee’s Summit West, Raytown, Raytown South, Summit Christian Academy, Tri-City Christian, Truman, Van Horn and William Chrisman.

**STRIKE IN THE NIGHT – GIVE TO INFINITY AND BEYOND SPONSORS**

**Photo Booth Sponsor**
Pryde Family Foundation Fund

**Lane Sponsors**
Gene and Joanne Cable Donor-Advised Fund
Charles Orth and Beth Rosemergey

**Promotion Sponsors**
Cindy and Marty Cavanah
Martha and Rich Cockerell
Dana Forrester Watercolors
The Foudree Family Donor-Advised Fund
Dr. Doug and Helen Hatridge
Dave and Julia McDowell
Tracey and Bruce Mershon
Brenda West

**Contest Sponsors**
Fullerton & Co, CPAs
Richard and Pamela Kreher Family Fund
Martha Waits

**Security Sponsor**
Cliff and Diane Jones

**In-Kind Sponsor**
Dunbrooke Apparel

**General Sponsors**
Anonymous (2)
Ron and Caryl Bruch
Gregory and Jesseka Endecott
Linda and Mike Gerding Family Fund
Max Peters and Lucinda Graham

Jeff and Melanie Goodson
David and Lydia Jeter
Steven C. Krueger
Richard and Robin Moore
Paxton Creative Resources LLC
Donald A. and Barbara J. Potts
Raytown Advisory Board
Chris and Thao Romero
Luke Schweizer
Jim and Mary Stilley
Dr. Barbara Thompson
Bob and Candy White
Jeff and Jean Wilson
from the Strike in the Night – Give to Infinity and Beyond fundraiser benefiting youth through the YAC Endowment Fund

RAISED MORE THAN $5,000

LOGGED MORE THAN 1,674 hours of community service

FILLED AN ENTIRE BOX TRUCK with canned goods in 12 hours benefiting Community Services League

REVIEWED 28 GRANT PROPOSALS totalling $133,640 requested by youth-serving charities

DONATED 300 BOOKS to the Books & Looks Program of Uplift Independence Neighborhood Dinners

AWARDED $2,200 to Child Abuse Prevention Association, Boys & Girls Clubs of Kansas City, McCoy Park Inclusive Play Project, Missouri College Advising Corps and Truman Medical Center Charitable Foundation
The Community for All Ages Coalition continued its work in 2014 to ensure Eastern Jackson County is prepared for the unique opportunities and challenges associated with a doubling of individuals age 65+ over the next 20 years. Today in our metropolitan community, more than 2,000 people are turning 65 each month, that’s 500 per month in Eastern Jackson County.

The 55 members of the Community for All Ages Coalition work to unite leadership from all segments of the community in order to make the greatest impact.
Community for All Ages Coalition

Progress in 2014

• The Care Connection website was launched in April of 2013 to provide seniors and their caregivers easy access to quality information and resources for maintaining one’s independence and learning about the best senior care available in 23 service categories.

▷ 2,274 people visited the site in 2014.
▷ Mid-Continent Public Library continued to provide valuable technical support and website hosting.
▷ In December 2014, the decision was made to join forces with Link for Care, a similar website created by KU Medical Center, resulting in an even better resource.

• Several donors at the Foundation generously made grants totaling $13,300 to the new Civic Leadership Fund in support of the work of the Community for All Ages Coalition.

▷ A grant made to Shepherd’s Center of KC Central supported the staff necessary for keeping the Care Connection website up-to-date, while promoting awareness and usage.

• The Civic Engagement Committee was active with efforts encouraging volunteerism in the 50+ population. The committee helped to organize and provide financial support for several events:

▷ Two “Explore Your Future” workshops for those approaching or already in retirement were offered to John Knox Village residents and employees of the City of Lee’s Summit in partnership with Shepherd’s Center of KC Central.
▷ Nonprofit Showcase – a volunteer fair for those 50+ at the John Knox Village Pavilion on June 18.
  • Thank you to John Knox Village for donating the event space and to Susan Coffman for spearheading this effort.
▷ Focus group for active participants in the Gamber Center’s Silver Sneaker program to learn more about volunteerism and how to encourage more civic involvement.
▷ Workshop for nonprofits – “Capturing the Energy and Talent of People Age 50+” presented by Sandra Aust from Shepherd’s Center of KC Central.

• The Senior Mobility/Transportation Committee continued its work providing access to affordable transportation for seniors, who are no longer able or wish not to drive, helping to ensure their mobility and/or independence is not unduly limited.

▷ Half-day roundtable on Senior Transportation and Mobility attended by 29 stakeholders/organizations on April 30.
▷ Represented seniors in Eastern Jackson County on the Mobility Advisory Committee, a joint committee of the Kansas City Area Transportation Authority and the Mid-America Regional Council.

• The Coalition’s efforts continue to be recognized as a model of community engagement by the Mid-America Regional Council. In addition, Coalition leadership actively participates on the metro-wide KC Communities for all Ages Advisory Board and its committees.
The Heartland Legacy Society added 13 new members in 2014, bringing the total membership to 109. These members, through thoughtful planning, have made provisions in their estates to benefit area communities. Many have made plans for future gifts that will be added to their family funds or another Community Foundation Fund. Others are planning a future gift to establish their family fund, leaving a lasting legacy of philanthropy.

The Community Foundation would like to thank these members for their thoughtful planning and vision for a better Eastern Jackson County.

Anonymous - 25 members
Eldon and Bonnie Anderson
L. Joseph Arth**
Carol S. Baker**
Paul and Gail Barham
Dorothy D. Bay*
Jerry and Doreen Benton
Joe and Janice Blackburn
Larry and Susan Blick
James D. Browning*
Ron and Caryl Bruch
Donna G. Bullock*
Gene and Joanne Cable**
Tom and Katherine Cairns
Carol Carpenter
Beverly A. Cathcard*
Earl Kenneth Cavanah*
Wayne and Stephanie Chipman
Roberta Coker
Phyllis D. Combest
Byron Constance
Larry and Wanda Cook
Norman, Mary Anne and Chris
Davidson Foundation
Marvin and Dixie Droge
Ron and Karen Finke
Chuck and Colleen Foudree
Helen French
Noel and Carolyn Fulkerson**
David and Jeanne Geimann**
David and Henri Goettel
Dr. Fred and Marge Hahn
Harold and Mary Ellen Hall
Doug and Beth Hammer
Ed Hammond Family
Bill and Wilma Henks
William Richard (Rick) and Linda Henks
Helen Hilliard*
Roy and Emma Jean Tuck Holt**
Margaret Hurt*
V. Carl Jelley, MD*
Dr. Edward and Connie John
Clifford and Diane Jones
Jerry and Sharon Kasten
Rick and Pam Kreher
Janet D. Lacey-Hodges
Don and Ruth Landis
Forest and Marjorie Martin*
Gale Martin
Richard R. and Esther G. McCall
Harry and Donna McDaniel
Carol McGraw
Zita McGraw
Homer McWilliams*
The Schneider/Mehrhoff Memorial Fund
Marie Mickelson
Lorene Mitchell*
Marcella Morgan*
John and Judy Ness
Edith M. Nikel*
Wendell and Myrna Olson
Russell and Mabel Pepper
Marjorie Pollard*
Donald A. and Barbara J. Potts
Dick Puhr* **
Gary and Glenda Riekhof
J. Brian Russell**
Katherine J. Schrader
Barbara Schuster
Elizabeth A. Scott Charitable Remainder Trust
Clifford M. and Mary Beth Seger
Roger T. Sermon*
Terry and Betty Snapp
Paul Stone, Jr.
Clarence and Betty Stowell
Jane Taylor
Paul and Marilyn Thomson
Garland and Pauline Tripp
Montie and Marjorie Tripp
Fern Truschke-Stuart**
Todd and Nicole Underwood**
Brenda West
Thomas L. Winslow**
Debra S. Wood**
Scott and Linda Wright**
David and Shirley Wurth

*Matured gifts  **New members to the Heartland Legacy Society in 2014
In 2009, J.D. Browning gave a legacy gift to THCF to create an endowment fund benefiting nonprofits serving the Lee’s Summit community.

Since 2009, the J.D. Browning Endowment Fund has granted **MORE THAN $230,000 TO NONPROFITS**.

In the next 25 years, Mr. Browning’s fund is projected to make cumulative grants of nearly **$2 MILLION***.

In the next 50 years, the fund is projected to make cumulative grants of more than **$5 MILLION***.

J.D. Browning has left a positive, lasting legacy to his community by utilizing the professional services of THCF.

*Assumes 5% annual payout and 8% rate of return*
Community Grants Program

During National Community Foundation Week each year, in November, THCF recognizes the recipients of Community Grants at its Annual Grants Luncheon. The 2014 luncheon on November 14 awarded a total of $280,104 to the 55 charities noted on the following pages.

Inspiring a Community of Giving

During National Community Foundation Week each year, in November, THCF recognizes the recipients of Community Grants at its Annual Grants Luncheon. The 2014 luncheon on November 14 awarded a total of $280,104 to the 55 charities noted on the following pages.

Program Areas Impacted

Geographic Area Impacted
- All of Eastern Jackson County
- Blue Springs
- Grain Valley
- Independence
- Lee’s Summit
- Raytown
- Sugar Creek

Arts and Humanities Programs
- $22,797

Educational Programs
- $150,269

Community Betterment Programs
- $10,245

Health and Welfare Programs
- $96,793
2014 Community Grants were awarded on behalf of the following Charitable Funds:

When you leave an unrestricted gift to THCF, we’ll make sure your dollars support the most important needs of the community (in your name) for years to come.

Dorothy D. Bay Endowment Fund**
Big Piney Fund for Social Ministry
J.D. Browning Endowment Fund**
Beverly A. Cathcard Charitable Endowment**
Family Literacy Center Fund
Heartland Arts Alliance Endowment Fund
Homer McWilliams Oncology Fund**
Independence Regional Health Center Community Services Endowment Fund
Jelley Family Foundation Endowment for Children’s Education**
Margaret Hurt Endowment Fund**
Marcella Morgan Oncology Fund**
Marjorie Pollard Hospice Endowment Fund**
THCF Health Endowment Fund
THCF Unrestricted Endowment Fund
Youth Advisory Council Endowment Fund

**Heartland Legacy Society Endowments

Additional Funding Sources

Glenn and Ada Betts Family Fund
Samuel W. Edmunds Charitable Fund
Linda and Mike Gerding Family Fund
I Love My Valley Fund
Cliff and Diane Jones Foundation
Junior Service League Community Trust Fund
Montie and Marjorie Tripp Family Foundation

2014 Community Grants Committee Members

Helen Hatridge, Chair
Martha Cockerell, Ex-Officio
Cindy Cavanah
Eleanor Frasier
Henri Goettel
Youth Advisory Council Advisor
David Jeter
Steve Kidwell
Independence/Sugar Creek Advisory
Annette Seago
Blue Springs/Grain Valley Advisory
Mark Simcosky
Independence/Sugar Creek Advisory
Gloria Solis
Lee’s Summit Advisory
Dawn Weaks
Raytown Advisory
Youth Advisory Council Members
2014 Community Grant Recipients

ARTS AND HUMANITIES

Blue Springs Downtown Alive!
Awarded $3,720 for History in Art at the Heart of our Community

Kansas City Symphony
Awarded $2,500 for 2015 KinderKonzerts
Additional funding of $2,500 from the Samuel W. Edmunds Charitable Fund

Lee’s Summit Historical Society
Awarded $5,000 for Historical Review of Lee’s Summit 1865 – 2015

Lee’s Summit Symphony
Awarded $2,500 for 2015 Family Pops Spectacular

Metropolitan Community College – Longview
Awarded $3,077 for Flights of Fancy Kite Festival

Raytown Arts Council
Awarded $1,500 for Summer Musical 2015

Summit Art
Awarded $2,000 for GOT Art Gallery

COMMUNITY BETTERMENT

Lee’s Summit United Methodist Church
Awarded $5,000 for Summit Lunch Program

NorthWest Communities Development Corporation
Awarded $3,000 for Transportation Program

Salvation Army
Awarded $2,245 for Crossroads Family Emergency Shelter

EDUCATION

Blue Springs School of Economics
Awarded $3,000 for Roof Repair for the School of Economics

Boys & Girls Clubs of Greater Kansas City
Awarded $3,374 for Project Learn at Hawthorne and Independence Clubs

Coldwater of Lee’s Summit
Awarded $2,500 for Kids Preschool Backpacks

Gillis Center
Awarded $1,000 for Gillis Growth Grove

Harry S. Truman Library Institute
Awarded $2,500 for Total Truman Access - White House Decision Center (WHDC)

Jackson County Historical Society
Awarded $1,000 for Refurbishment of Educational Activity Area at 1859 Jail Museum

Joshua Center for Neurological Disorders
Awarded $1,500 for Social Skills Expansion Project
Additional funding of $200 from the Youth Advisory Council

Lyric Opera of Kansas City
Awarded $1,750 for STAGES (Students Training Actively to Gain Expertise in Stagecraft)

MCC-Blue River
Awarded $25,000 for Blue River Multi-Function Safety Tower

Metropolitan Organization to Counter Sexual Assault
Awarded $2,000 for Project Aware
Additional funding of $100 from the Youth Advisory Council

Missouri College Advising Corps
Awarded $3,245 for Raytown, Raytown South and Van Horn High Schools
Additional funding of $300 from the Youth Advisory Council, $2,455 from the Glenn and Ada Betts Family Fund and $100 from the Linda and Mike Gerding Family Fund

Music-Arts Institute
Awarded $3,000 for The Young MAisterSingers Children’s Choir
Additional funding of $1,000 from the Samuel W. Edmunds Charitable Fund

Play to Learn Ministries
Awarded $3,000 for Play to Learn Preschool – “Roots & Wings” Program

Rainbow Center for Communicative Disorders
Awarded $2,245 for Let’s Go Out & Play!
HEALTH AND WELFARE

Angel Flight Central
Awarded $2,500 for Giving Hope Wings to People in Need
Additional funding of $2,500 from the Junior Service League Community Trust Fund

Baptist Trinity Lutheran Legacy Foundation
Awarded $3,000 for Kansas City’s Medicine Cabinet

Blue Springs Family YMCA (YMCA of Greater Kansas City)
Awarded $3,137 for Stronger Together for Cancer Survivors

Cancer Action, Inc.
Awarded $1,135 for Nutritional Supplement Program

Child Abuse Prevention Association
Awarded $5,000 for Family Support Services
Additional funding of $300 from the Youth Advisory Council

City of Raytown – EMS
Awarded $1,780 for Child Safety Seat Program
Additional funding of $720 from the Samuel W. Edmunds Charitable Fund

Community Services League
Awarded $5,000 for Permanent Supportive Housing Program

Developing Potential
Awarded $2,820 for Multisensory Experiences
Additional funding of $2,500 from the Junior Service League Community Trust Fund

FOCUS For Grain Valley
Awarded $1,500 for Pairing with FOCUS

HappyBottoms
Awarded $2,000 for HappyBottoms Diaper Distribution Program
Additional funding of $200 from the Youth Advisory Council and $50 from the I Love My Valley Fund in honor of Henry Watson’s First Birthday

Hillcrest Transitional Housing – EJC
Awarded $7,500 for Transitional Housing for the Homeless

Hope House, Inc.
Awarded $7,500 for Guardian Program

Jackson County Court Appointed Special Advocates (CASA)
Awarded $2,000 for Child Advocacy Project
Additional funding of $300 from the Youth Advisory Council and $500 from the I Love My Valley Fund in honor of Henry Watson’s First Birthday

Jewish Family Services
Awarded $5,000 for Help@Home Subsidies

JobOne
Awarded $4,000 for JobOne Employee Support Fund

Kansas City Hospice
Awarded $5,000 for Charity Care for Hospice Patients Living in Suburban Jackson County

Lee’s Summit CARES
Awarded $1,940 for Parent Liaison Program

Marian Hope Center for Children’s Therapy
Awarded $1,500 for Nutritious Beginnings
Additional funding of $3,500 from the Junior Service League Community Trust Fund and $300 from the Youth Advisory Council

Meals on Wheels of Lee’s Summit
Awarded $4,800 for Operational Support

Midwest Foster Care & Adoption Association
Awarded $1,500 for MFCAA Support Groups: RAD, OASIS

Mother’s Refuge
Awarded $4,000 for Mentoring Young Women & Babies
Additional funding of $1,000 from the Montie and Marjorie Tripp Family Foundation

Raytown Christian Church
Awarded $1,211 for Raytown Summer Lunch Ministry
Additional funding of $500 from the I Love My Valley Fund in honor of the Mesimer Family, $289 from the Cliff and Diane Jones Foundation, $500 from the Youth Advisory Council and $100 from the Linda and Mike Gerding Family Fund

Shepherds Center of KC Central
Awarded $2,500 for Senior Companion Program

Special Neighbors, Inc.
Awarded $2,000 for White Oaks Day Program

The Women’s Clinic of Kansas City
Awarded $3,000 for Healthy Mom – Healthy Baby
Additional funding of $1,000 from the Montie and Marjorie Tripp Family Foundation

Uplift Independence
Awarded $1,211 for Neighborhood Dinner
Additional funding of $289 from the Cliff and Diane Jones Foundation

JELLEY FAMILY FOUNDATION ENDOWMENT FOR CHILDREN’S EDUCATION

Blue Springs School District
Awarded $16,000 for PROJECT ZAM (Zoo and Me)

Drumm Farm Center for Children
Awarded $40,000 for Drumm Educational Support Program

Harry S. Truman Library Institute
Awarded $19,000 for Total Truman Access – Reading Like a Historian

Parents as Teachers Program, Raytown C-2 School District
Awarded $11,000 for Wraparound Raytown

University of Missouri - Jackson County Extension
Awarded $4,000 for 4-H Afterschool Independence Robotics JC Extension
Additional funding of $1,000 from the Samuel W. Edmunds Charitable Fund
Connecting passion for a positive change

As a respected partner in charitable giving, THCF has led philanthropy in Eastern Jackson County for more than 30 years. We offer a wide range of services for donors and grant seekers, helping to meet the needs in the region with more than 550 charitable funds and assets exceeding $35 million and annual grants surpassing $3.5 million. The funds detailed on the following pages serve to help connect and accomplish goals for many in our community.

**DESIGNATED FUNDS**
A designated fund is an easy way to pursue charitable giving, allowing you to support one or more of your favorite charities. THCF will connect you with one or more local nonprofits who partner with us to build their endowments.

Arabia Museum Foundation Fund
Association of Fundraising Professionals Mid-America Chapter
   Board Restricted Fund
   Operating Fund
Bates County Historical Society Acorn Endowment Fund
Bingham-Waggoner Historical Society Fund
Blue Springs City Theatre Foundation Fund
Blue Springs Historical Society, Inc. Fund
Blue Springs School of Economics
   Blue Springs School of Economics Fund
   Money Market Fund
Blue Springs South Athletics Fund
Boys and Girls Clubs Fund
Donna G. Bullock Family Fund
Tom Cairns Endowment Fund
Cancer Action Fund
Cass County Historical Society
   Cass County Genealogical Society Endowment
   Cass County Historical Society Quasi-Endowment
   Irene Pipit Trust Fund
   Beverly A. Cathcard Donor-Advised Endowment
   Earl Kenneth Cavanah Donor Advised Endowment Fund
   Center Place Educational Foundation General Fund
   Child Abuse Prevention Association General Endowment Fund
   Citizens for the Archives Fund
   City of Blue Springs
   Vesper Hall General Fund
   Vesper Hall Nutrition & Homebound Fund
   City of Independence
   Animal Shelter Replacement Fund
   Fire Safety Equipment Fund
   Friends of Truman Depot Endowment
   Friends of Parks & Recreation
   George Owens Nature Park
   Palmer Center Senior Services Enhancement Fund
   Palmer Senior Center Endowment
   Parks & Recreation Non-Specific
   Japan Disaster Relief Fund
   McCoy Park All Inclusive Play Project Fund
   Pioneer Woman Statue Endowment
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<tr>
<th>Fund Name</th>
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<tbody>
<tr>
<td>Police Equipment Enhancement &amp; Improvement Fund</td>
<td>Graceland University Fund</td>
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<tr>
<td>Sermon Memorial Room Endowment</td>
<td>Grain Valley School District Foundation</td>
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<td>Sermon/Old Spring Project Endowment</td>
<td>Athletics Fund</td>
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<td>Sister City Fund</td>
<td>Classroom Technology Fund</td>
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<td>Stormwater Fund</td>
<td>Foundation A Plus Fund</td>
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<td>Truman Memorial Building Restoration Fund</td>
<td>Foundation General Fund</td>
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<td>Truman Memorial Walking Trail Fund</td>
<td>Instrumental Music Fund</td>
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<td>Waggoner Memorial Endowment Fund</td>
<td>Library Resources Fund</td>
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<td>Center for Conflict Resolution</td>
<td>Outdoor Classroom Fund</td>
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<td>Robotics Program Fund</td>
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<td>Short Term Investment Fund</td>
<td>Harrisonville Parks and Recreation Foundation</td>
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<td>Community of the Good Shepherd</td>
<td>Harry S. Truman Library Institute Fund</td>
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<td>Adolf Heine Memorial Fund</td>
<td>HealthEd Connect Fund</td>
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<td>Community of the Good Shepherd Fund</td>
<td>Heart of America Chorus</td>
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<td>Operating Reserve Fund</td>
<td>Endowment Fund-Acorn</td>
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<td>Community Services League</td>
<td>The KC Chapter of SPEBSQSA, Inc. Fund</td>
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<td>Emergency Assistance Fund</td>
<td>Heart of America Council</td>
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<td>Endowment Fund</td>
<td>Heritage Philharmonic Endowment Fund</td>
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<td>Michelle A. Schumacher Memorial Fund</td>
<td>Hillcrest Ministries</td>
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<td>Non-Endowment Fund</td>
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<td>Comprehensive Mental Health Services</td>
<td>Hillcrest Ministries Fund</td>
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<td>Client Services Fund</td>
<td>Hope House, Inc.</td>
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<td>Foundation, Inc. Fund</td>
<td>Anonymous Endowment Fund</td>
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<td>Cultural Arts Coalition of Eastern Jackson County</td>
<td>Endowment Fund</td>
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<td>Operating Reserve</td>
<td>M. E. Hurt Endowment Fund</td>
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<td>Operating Money Market Fund</td>
<td>Shaunda L. Thomas Foundation</td>
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<td>Developing Potential Endowment Fund</td>
<td>Mary Elizabeth Hope Fund</td>
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<td>The Dictionary Project of Kansas City Fund</td>
<td>Independence Youth Court Fund</td>
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<tr>
<td>Orena D. Dorsch Religious Ministries Endowment Fund</td>
<td>Interactive African Missions Fund</td>
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<tr>
<td>Dragon Booster Club Fund</td>
<td>Jackson County 4-H</td>
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<tr>
<td>Drummm Center for Children Fund</td>
<td>Equities Fund</td>
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<td>Drummm Center for Children, Inc.</td>
<td>Fixed Income Fund</td>
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<td>Educational Enrichment Endowed Fund</td>
<td>Money Market #2 Fund</td>
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<tr>
<td>Tax Credit Fund</td>
<td>Jackson County Free Health Clinic Fund</td>
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<td>Eastern Jackson County Youth Court Fund</td>
<td>Jackson County Historical Society</td>
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<tr>
<td>Family Conservancy Fund</td>
<td>Archives Fund</td>
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<td>First Baptist Church of Independence Endowment Fund</td>
<td>Bess Hatten Raymond Fund</td>
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<tr>
<td>Myrtle Mingle Music Fund</td>
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<tr>
<td>Non-Endowed Fund</td>
<td>Operating Non-Endowment</td>
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<tr>
<td>First Presbyterian Church of Lee's Summit Endowment Fund</td>
<td>Roger T. Sermon - Jackson County Historical Society Fund</td>
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<td>Ebenezer Fund</td>
<td>JobOne Investment Fund</td>
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<td>Endowment Fund</td>
<td>Junior Service League</td>
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<td>Information Technology Fund</td>
<td>Administrative Savings Fund</td>
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<td>Reserve Fund</td>
<td>Community Trust Savings Fund</td>
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<td>Friends of Sugar Creek Endowment Fund</td>
<td>Frances Hink Endowment Fund</td>
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<td>Gift of Life</td>
<td>Marjorie N. Martin Endowment Fund</td>
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<tr>
<td>Non-Endowed Fund</td>
<td>Memorial Fund</td>
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<tr>
<td>Quasi Endowed Fund</td>
<td>Kansas City Chorale Fund</td>
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<tr>
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<td>Kansas City Fire Museum Fund</td>
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Kansas City Hospice
  Endowment Sub-Fund
  Kansas City Hospice Fund
Lee’s Summit CARES Endowment Fund
Lee’s Summit Optimist Foundation Fund
Lee’s Summit Parks & Recreation
  Angel Fund
  Gamber Center Fund
  Lee’s Summit Parks & Recreation Fund
Lee’s Summit Social Services
  Lee’s Summit Social Services Fund
  Special Project Fund
  Lee’s Summit Symphony Orchestra Fund
Lee’s Summit Underwater Rescue & Recovery Fund
Dr. Curtis and Mrs. Ann Long Fund for the Bates County Fair
Lee’s Summit Christian Church
  Bridge Building Fund
  General Fund
MALA Long-term Investment Fund
Meals on Wheels
  Dorothy Evans Memorial Fund
  Meals on Wheels Fund
  Robert R & Karissa L. Lumumba Caring Account
Mental Health Association of the Heartland Fund
Messiah Lutheran Church
  Endowment Fund
  Ruth Riggs Memorial Scholarship Fund
  Sabol Fund
  Trust Fund
Metropolitan Community Colleges’ Independence Development Fund
Mid-Continent Public Library
  General Fund
  Summer Reading Endowment Fund
  Genealogy Library Capital Campaign Fund
  Midwest Genealogy Ctr. Programming Fund
  Story Center Fund
Midwest Foster Care and Adoption Association, Inc. Fund
Midwest Hemophilia Association Fund
Missouri Baptist Children’s Home
  Children and Family Ministries Endowment Fund
Mitchell Foundation
MO Park & Recreation Association
  Beaver Estate Fund
  Building Maintenance Fund
  Operating Reserve Fund
  Lyle B. Beaver Leadership Development Institute
  Endowment Fund
  Education Fund
Mother’s Refuge
  Endowment Fund
Operating Reserve Fund
National Kidney Foundation of Kansas and Missouri Fund
Nutra-Net Endowment Fund
Cathy Paulson Hope House Memorial Fund
PAWS - Neuter/Spay Endowment
  John F. Tweedie Memorial and Virginia Koso Trust
Puppetry Arts Institute
  Capacity Building Fund
  Endowment Fund
  Museum Fund
Rainbow Center
  Endowment Fund
  Rainbow Center Fund
Raymore Baseball Softball Improvement Fund
Raymore Parks and Recreation Fund
Raymore-Peculiar Public School Foundation Fund
Raytown Community Foundation Fund
  350 Highway Corridor Plan
  Raytown Tree Fund
Raytown Educational Foundation
  Raytown Educational Foundation Fund
  Short Term Repository Fund
Raytown Emergency Assistance Program (R.E.A.P.) Fund
Raytown Historical Society Foundation General Endowment Fund
ReDiscover Segregated Portfolio Fund
Richardson Memorial Endowment Fund
Saint Paul United Methodist Church
  Amerine Memorial Endowment Fund
  E. Jones Memorial Endowment Fund
  Hurt Memorial Endowment Fund
  Lubben Memorial Endowment Fund
  Mader Memorial Endowment Fund
  Richard Memorial Endowment Fund
Santa Fe Trail
  Neighborhood CDC Fund
  Short-term Investment Fund
Edna M. Scahill Endowment Fund
Society for Study of Amphibians and Reptiles
  Bailey Endowment Fund
  Conant Endowment Fund
  Roger Conant Grants (G1H) Res Endow Fund
  Contribution Reserve
  General Operating Reserve Fund
  Hutchinson Endowment Fund
  Life Member Fund
  Liner Endowment Fund
  Dean Metter Memorial Award Endow Fund
  Minton Endowment
  Seibert Award Endowment Fund
FIELD OF INTEREST FUNDS
No matter what your passion – education, faith, health or the arts – THCF will help identify and connect you with charities that provide services you have an interest in supporting.

Blue Springs Jaycees Breaking New Ground Fund
Blue Springs Parents Club
Bryant School and Neighborhood Playground Fund
Charitable Reinvestment Foundation Fund
Clean Air Don A. Potts Award Fund
Community Cadet Club Fund
Discover ED Foundation Fund
Friends of Raytown Parks Fund
Friends of the Square Fund
Grandma’s Alzheimer Fund
Darrell Hein Memorial Eagle Scout Project
Ian’s Fund for Testicular Cancer Awareness
Independence Regional Ennovation Center Fund
Independence Rotary Polio Event
Independence Film, Art & Music Festival
Melvin Jones Eye Fund
Kansas City Theater Foundation
KCMPRDA Fund
Lee’s Summit Kiwanis Club Fund
Lee’s Summit Missouri Municipal Building Authority, Inc.
Legacy Foundation Fund
Lions Eye Fund
Gary Martinette Award Fund
Mayor’s Prayer Breakfast Fund
Missouri Table & Chair Charitable Fund
Open Arms Foundation Fund
Palestine Missionary Baptist Capital Campaign Fund
Performing Arts Center of Lee’s Summit Development Fund
Power House Theatre Foundation Fund
Professional Development Network Fund
Progress Independence Fund
Dick Puhr Fund for Athletes
Raytown Rotary Fund
Revolving Rehabilitation Loan Fund
Third World Sewing Partnership Fund
United Nations Peace Memorial Fund
Uplift Independence
Veterans Way Memorial Fund
LASTING LEGACY
DEFERRED ENDOWMENT FUNDS

Typically established with an estate gift, deferred gifts are a great way to leave a legacy of giving in the community. A deferred gift allows you to support all your charitable interests.

Anderson Family Foundation Fund
Jerry and Doreen Benton Family Foundation
Joe and Janice Blackburn Family Charitable Fund
Rutheloise Borchardt Charitable Gift Annuity
Carol J. Carpenter Bequest
James W. and Stephanie D. Chipman Charitable Fund
Phyllis D. Combest Charitable Remainder Trust
Robert H. and Joy J. Cottrell Gift Annuity
Mahlon Dale and Rose Anne Crown Charitable Gift Annuity
Marvin and Dixie Droegue Charitable Fund
Raymond C. and Judy Ebert Donor Advised Fund
Robert R. Franke Donor Advised Fund
Helen French Charitable Gift Annuity Fund
Ed and Sharon Hammond Family Charitable Fund
Betty L. Harryman Charitable Gift Annuity
William R. Hartong & E. Elaine Hartong Charitable Remainder Trust
Peggy Hawley Charitable Remainder Unitrust
Rosalie M. Headley Charitable Remainder Trust
William & Wilma Henks Family Foundation Fund
Jack B. Hoke Charitable Remainder Unitrust
Robert A. Hoke Charitable Remainder Unitrust
Ruby N. Hoke Charitable Remainder Unitrust
Wanda Ruth Hoke Charitable Remainder Unitrust

Dr. Edward and Connie John Donor Advised Fund
K. & M. Karcher – Lumsden Charitable Remainder Trust
K & M Karcher – Lumsden Donor Advised Fund
Jerry and Sharon Kasten Family Foundation Fund
Donald E. Landis Charitable Remainder Unitrust
Richard R. and Esther G. McCall Charitable Remainder Trust
Richard R. and Esther G. McCall Donor Advised Fund
Zita McGraw Charitable Endowment Fund
Russell and Mabel Pepper Family Foundation Fund
Gary and Glenda Riekhof Family Foundation
Donald S. Ross Charitable Gift Annuity Fund
Schneider/Mehrhoff Memorial Fund
Phil and Maxine Schoggen Charitable Gift Annuity
Katharine Jones Schrader Charitable Gift Annuity
Barbara A. Schuster Fund
Elizabeth Scott Charitable Remainder Trust
Joseph T. Sefcik Charitable Gift Annuity
Clifford M. and Mary Beth Seger Charitable Gift Annuity
Clarence and Betty Stowell Gift Annuity Fund
Dennis and Jane Taylor Gift Annuity
Gary and Nita Tripp Foundation
Elizabeth E. “Pat” Wasmuth Charitable Gift Annuity
DONOR ADVISED FUNDS
A donor advised fund is similar to having your own personal foundation. Easy to establish, it allows you to involve your family and support your favorite charities while growing your impact in the community.

Carol S. Baker Charitable Fund
Beem Snapp Family Foundation
C. Glenn & Ada M. Betts Family Fund
Larry and Susan Blick Family Fund
Brighter Tomorrows Fund
Broome Family Fund
C. Robert Buckley Family Fund
Butler Family Foundation Fund
Gene and Joanne Cable Donor-Advised Fund
Cargo for Kids
Cavanah Family Fund
Centerpoint Medical Staff Community Grants Fund
Marcella Clark Charitable Fund
Robert Coker Charitable Fund
Byron Constance Fund
Larry and Wanda Cook Family Charitable Fund
Brad and Sandy Cox Family Foundation Fund
Karen Cox Family Fund
Cunningham Fund
Catherine J. A. Curtis Family Fund
D and S VP Charitable Fund
Gayle Frances Davidson Memorial Fund
Richard Digby Memorial Fund
Tony DiPardo Foundation of Music
Donahue Family Foundation Fund
Sam and Vera Doutt Charitable Fund
Duvall Family Foundation for Children
Samuel W. Edmunds Charitable Fund
Elias Family Charitable Fund
Bill and Jill Esry Family Foundation Fund
Farrington Family Fund
Ferguson Family Foundation
Finke Family Foundation Fund
Wendy Fitzgerel-Blue Foundation Fund
The Foudree Family Donor-Advised Fund
Kenneth L. and Eleanor R. Frasier Charitable Fund
Helen L. French Family Fund
Noel and Carolyn Fulkerson Foundation Fund
David and Jeanne Geiman Fund
Linda and Mike Gerdning Family Fund
Greco Family Foundation Fund
Fred and Marge Hahn Family Fund
Harold and Mary Ellen Hall Donor Advised Fund
Hammer Family Fund
Hampton Family Fund
Nancy and Phil Hanson Family Foundation Fund
The Robert E. & Debra A. Harmon Fund
Douglas G. and Helen Ann Hatridge Family Foundation Fund
Dr. Herman Hausheer Family Fund
Heggestad Family Fund
Gloria L. Helmer Charitable Fund
Henks Financial Group Charitable Fund
Robert and Mary Hepting Foundation
Higgins Family Fund
Alan and Connie Hill Charitable Fund
Mike & Joy Hobick/CARSTAR Foundation
Myrtle Hoffman & CS Monnier Memorial Fund
Roy David Holt and Emma Jean Tuck Holt Trust
Horn Law Firm Foundation Fund
Ken and Melanie Horrell Charitable Fund
Hurt Family Endowment Fund
I Love My Independence Fund
I Love My Valley Fund
Independence Young Matrons Endowment Fund
Clifford and Diane Jones Foundation
John W. and Nancy C. Kimak Donor Advised Fund
Margaret Kimak Donor Advised Fund
King Family Fund
L.D. Koirtyohann Family Fund
Richard and Pamela Kreher Family Fund
Janet D. Lacey-Hodges Charitable Fund
Longberg Family Donor Advised Fund
Lucky Penny Charitable Fund
Magady Family Education Fund
Michael Martin Family Fund
McCandless/Taylor Fund
McClure Family Fund
Mike and Jan McGraw Family Foundation Fund
Bruce and Tracey Mershon Family Foundation Fund
Michael and Linda Meyers Family Foundation
Frank and Marie Mickelson Fund
Mitzvah Fund
Melanie Moentmann Charitable Fund
Ray Morton Foundation
John & Judith Ness Fund
Evan Noll Memorial Fund
Office Products Alliance Charitable Fund
John Olivarez Family Fund
Pogson Family Foundation Fund
Dr. Donald and Barbara Potts Fund
Prevost Family Foundation
Pryde Family Foundation Fund
Quibell Family Foundation Acorn Fund
Joan and Max Raveill Charitable Fund
William H. & Marcile K. Reich Family Fund
Rohs Family Foundation
Rotary Club of Independence Community Grants Fund
William D. Palmer Endowment Fund
Ed & Sue Russell Family Foundation Fund
ENDOWMENT FUNDS FOR COMMUNITY GRANTS

When you leave an unrestricted gift to THCF, we’ll make sure your dollars support the most important needs of the community (in your name) for years to come.

Dorothy D. Bay Donor Advised Fund
Big Piney Fund for Social Ministry
James D. Browning Endowment Fund
Beverly A. Cathcard Charitable Endowment
Family Literacy Endowment Fund
Heartland Arts Alliance Fund
Margaret E. Hurt Endowment Fund
IRHC Community Service Fund
Jelley Family Foundation Fund

Homer McWilliams Oncology Fund
Marcella Morgan Oncology Fund
Marjorie Pollard Hospice Fund
Truman Heartland Community Foundation
CEO Discretionary Grantmaking Fund
Endowment Fund
Health-Related Project Fund
Youth Advisory Council Endowment Fund

Garland and Pauline Tripp Foundation
Montie and Marjorie Tripp Family Foundation Fund
Billy Truschke Memorial Fund
Todd & Nicole Underwood Family Ministry Fund
Unilever Charitable Fund
Daniel E. and Alice D. Waite Family Foundation Fund
Brenda Rapp West Foundation
Bob and Candy White Foundation
Frank P. and Bernelle White Memorial Donor-Advised Fund
Widick and Appleberry Family Fund
John and Sharon Williams Family Fund
Debra Sue Wood Charitable Foundation Fund
Wright Family Donor Advised Fund
Dave & Shirley Wurth Family Foundation
Providing a Foundation for Success by Supporting Educational Dreams

When education is supported through scholarships, a foundation of success for future generations is laid. The generosity of a scholarship can honor the memory of a loved one or encourage altruism at a corporation. Donors and scholarship recipients were able to meet at the 2014 Annual Scholarship Luncheon on June 12.

Scholarship Committee
Joy Hobick, Scholarship Chairman
Helen Hatridge, Grant Committee Chairman
Paul Broome, Board
Martha Cockerell, Board
Brad Constance, Board
Michael Banks, Blue Springs/Grain Valley Advisory Board
Kirk Nooks, Lee’s Summit Advisory Board
Stan Salva, Independence/Sugar Creek Advisory Board
Alyse Stoll, Raytown Advisory Board

MORE THAN $2 MILLION IN SCHOLARSHIPS OVER 33 YEARS
SCHOLARSHIP FUNDS

When you support education through scholarships, you are providing a foundation of success for future generations. Honor the memory of a loved one or engage your corporation through the generosity of a scholarship. The Community Foundation loves connecting donors to students.

Corporal Benjamin Ashley Memorial Scholarship
Association for Industrial Development Scholarship
Pat Barnhard Memorial Scholarship
John S. Barrett Memorial Scholarship
Josh Borgmeyer Memorial Scholarship
Brian Borgstadt Memorial Scholarship
John F. Bowser Radiology Scholarship
Steven D. Brown Scholarship
Ron Bruch and Caryl Goodyear Bruch National Teaching Institute Scholarship
Gene and Joanne Cable Scholarship
Amelia Cairns Memorial Scholarship
Centerpoint Medical Staff Scholarship
Opal Barker Day and Phyllis Day Combest Memorial Education Fund
Council of Clubs of Greater Kansas City Scholarship
David A. Cromwell Memorial Scholarship Fund
Senator Ronnie DePasco Scholarship
Glenda K. Dowler Memorial Scholarship
Drexel Public School District Foundation
  W.D. Gordon Memorial Scholarship
  James H. Phillips Scholarship
Kay and Morris Dunning Nursing Scholarship
Equal Chances College Scholarship Fund
Fort Osage Resources Champion Education Scholarship (FORCE)
  Dr. Gale T. Bartow Scholarship
  Arthur Butler Scholarship
  Daughters of the American Revolution Scholarship
  Louann Dickmeyer Educational Scholarship
  Harley & Doris M. Eby Reed Scholarship

Dr. Larry Ewing Scholarship
Michael Brandon Fisher Memorial Scholarship
FOSD Employee Scholarship
FOSD Leadership Fund
J. Richard Franklin Scholarship
Ft. Osage Resources Champion Education Fund
Gragg Memorial Scholarship
Dr. Victor D. Gragg Scholarship
Dr. Paul James Scholarship
Robert Keeton Scholarship Fund
A. Joan Lovelace Future Educator Scholarship
Carol Marcks Elementary Education Scholarship
Judy Lee McDaniel-Yazel Scholarship
Melanie Meyer Memorial Scholarship
Dustin Payne Scholarship
Mona Richardson Scholarship
Gus Spencer Scholarship Fund
Connie Truelove Scholarship
John Waldman Memorial Scholarship
Dr. Ben Whited Scholarship
Friends of the Blue Springs Ballet Dance Scholarship Fund
Sara Garrett Memorial
Brandon Gieselmann Memorial 4-H/FFA Scholarship Fund
Grain Valley Education Foundation
  Top 10% of the Graduating Class
  Missouri Scholars Academy Scholarship
  Athletic Letter-of-Intent Scholarship
  MSHSAA Sportsmanship Award Scholarship
  GV Eagle Booster Club Scholarships
Ed McRell Memorial Scholarship
Rachel House Hudson Memorial Scholarship
Brian D. Ostrander Memorial Scholarship
Jerry Mueller Memorial Scholarship
David and Patty Hackett Scholarship
Greater Kansas City Friends of Family Consumer Science Scholarship
Frank Kobe Scholarship Fund
"Thomas Locke" Memorial Scholarship sponsored by Eastern Jackson County Bar Association
Forrest and Marjorie Martin Scholarship
Julie Elizabeth Marshall Memorial Scholarship Fund
Elizabeth Hill McClure Scholarship
McMillin Family Foundation Education Scholarship
Medical Alliance-Metropolitan Medical Society of GKC Scholarship
Mid-Continent Public Library James A. Leathers Scholarship Fund
Edward and Helen Newlin Scholarship
Georgia B. Northway Hemophilia Scholarship
Oak Park Family and Consumer Science Scholarship Fund
Wendell J. and Myrna J. Olson Student Assistance Scholarship
Sam and Lindsey Porter Scholarship
Raytown Educational Foundation
Aspire Scholarship for Raytown Schools
Raytown Rotary Club Scholarship
Eugene J. Rolfe Engineering Scholarship
Kathy Rolfe Bridge Scholarship
Seger Family Nursing Scholarship
Brianna Leigh Shelton Scholarship
Sister Mary dePaul Fund
Sixth Bomb Group Memorial Scholarship
Laura G. Stark Memorial Fund
Jason Stone Creativity Scholarship Award
Sugar Creek Business and Civic Club Fund
Bill Summa Scholarship
THCF (Henri E. Goettel Youth in Philanthropy Award)
Toni Thornton AAUW Re-entry Scholarship
Tile Contractors’ Association of America, Inc. Scholarship Fund
Bess Wallace Truman Scholarship sponsored by Independence Junior Service League
Harry S. Truman Memorial Scholarship
William Chrisman Class of ’53 Scholarship
Celebrating Great Volunteers at Toast to Our Towns Gala

NORMAN E. SWAILS
Heartland Humanitarian of the Year

CORPORATE COPYPRINT
Heartland Corporate Citizen of the Year

DOUG HAMMER
Dr. Paul M. Thomson Advisor of the Year

Outstanding Citizens of the Year

TED AND BETTY MEYER
Blue Springs

ALLEN LEFKO
Grain Valley

BILL AND JILL ESRY
Independence

STEVE SILVERSTEIN
Lake Winnebago

THE TOMINIA FAMILY
Lee’s Summit

MICHAEL MCDONOUGH
Raytown

HERB SOULE
Sugar Creek
Thank you to our sponsors!

PRESENTING SPONSOR – $10,000

BENEFACTORS – $5,000

Centerpoint Medical Center • Community of Christ • DSI • Edward Jones • Silverstein Eye Centers

PATRONS – $3,000

Bank of Grain Valley • Blue Ridge Bank and Trust Co. • DST • GEHA • Humphrey Farrington McClain
Speaks Family Legacy Chapels • Truman Medical Center – Lakewood

Table Sponsors: $2,000

ATK Small Caliber Systems; Lake City Army Ammunition Plant
Blue Forest Development
Blue Springs School District
BNIM Architects
Ron and Caryl Bruch
Bryan Cave LLP
Cable-Dahmer Automotive Group
Cargo Largo
Central Plains Cement/Talon Concrete
Children’s Mercy Hospitals and Clinics
City of Blue Springs

City of Grain Valley
City of Independence
City of Lee’s Summit
City of Raytown
Cockerell and McIntosh Pediatrics
Martha and Rich Cockerell
Comcast
Drumm Farm Center for Children
Randall and Helen Ferguson
Gerald E. and Marcia E. Finke
Graceland University
Hallmark Cards
Lester and Tammy Ham/Dave and Geri Frantz
Hartsook
Henks Financial Group
HSMC Orizon
J.E. Dunn Construction Company
KC Auto Carstar
KCP&L
MCC - Blue River
Meyer Music
Mid-Continent Public Library
Midwest Trust
Mike Martin Financial Group
Powerful Performance Solutions
Prairie Capital Management, LLC

Raytown Advisory Board
Jan Reding
Republic Waste Services
Rotary Club of Independence
Rotary Club of Raytown
Saint Luke’s East Hospital
Norman and Darleen Swails
Thomas McGee, L.C.
Brenda West/Dave and Shirley Wurth
xpedx a Veritiv Company

Friends: $500

Arvest Bank
AFI
Bank of Kansas City
Dwight and Carolyn Barnhard
BMO Harris Bank
candid marketing + communications
Gene and Joanne Cable
Carondelet Health
Marty and Cindy Cavanah
Roberta Coker
Colliers International
Commerce Bank
Byron Constance and Jane Taylor

Country Club Bank
CPros Inc.
Ron and Becky Eiman
Jon and Julia Ellis
Dana and Judy Forrester
Foster Dental Care
Chuck and Colleen Foudree
Kenneth and Eleanor Frasier
Gallagher Metzler Insurance Agency
Kathryn and Michael Harvel
Doug and Helen Hatridge
Heart of America Council, Boy Scouts of America

Robert and Mary Hepting
Douglas and Dr. Sara Horn
Ivy Funds
Jackson County
David and Lydia Jeter
Kurlbaum and Rinne, LLC
Lead Bank
Dave and Connie Mayta
MCC - Longview
MeraVic
Bruce and Tracey Mershon
Melanie Moentmann
Roger and Kay Novak

Steven C. Krueger Legal Services, LLC
Stewart, Cook, Constance & Minton, LLC
Sue Frank Insurance Agency, Inc.
Dennis Taylor and Dr. Bridget McCandless
Dr. Paul and Marilyn Thomson
Cathy Tharp
Lu and Carole Vaughan
Dennis Bacon of WaterFront Wealth
Welch, Martin & Albano, LLC
Mark Foudree of Wells Fargo Advisors

Media Sponsors

The Examiner • Lee’s Summit Journal • Raytown-Brooking Eagle

Gala Committee

Melanie Moentmann, Event Chair
Carol Sue Bass
Paul Broome
Martha Cockerell
Roberta Coker
Vicki Digby
Ron Finke
Judy Forrester
Colleen Foudree
Eleanor Frasier
Helen French
Phil Hanson
Kathryn Harvel
Joy Hobick
Liz McClure
Mark Newcomer
Shannon Sundberg
Eileen Weir
Brenda West
Shirley Wurth
Annual funding from the following donors and corporate sponsors, who comprise THCF’s Fan Club, is vital to our work and allows us to operate the Youth Advisory Council and lead the community on important initiatives such as the Community for All Ages Coalition. We appreciate our fans!

### Raving Fan/$500
- Judson and Kelly Alford
- Marty and Cindy Cavanah
- Martha and Rich Cockerell
- Chuck and Colleen Foudree
- Dana and Judy Forrester
- Kenneth and Eleanor Frasier
- William Haman
- Kathryn and Mike Harvel
- Ron and Sue Hill
- Cliff and Diane Jones
- John and Nancy Kimak
- Melanie Moentmann
- Dr. Charles Orth and Dr. Beth E. Rosemergey
- Steve and Leigh Anne Potter
- Stewardship Capital
- Jim and Mary Stilley, Jr.
- David and Beth Williams

### Super Fan/$250
- Jerry P. Benton
- Paul and Judy Broome
- Randall and Helen Ferguson
- Judge Jack Gant
- Phil and Nancy Hanson
- Rick and Kathy Hughey
- Scott and Susan King
- Bruce and Tracey Mershon
- Jim and Deborah Pryde
- Brenda West
- Bob and Candy White

### Avid Fan/$100
- Patrick Avila
- Michael Banks
- Dan and Christine Blegen
- John Davis
- Patrick and Shari Ertz
- Bill and Jill Esry
- Gary and Debi Fruits
- Greg and Mindi Finke
- Jill Frasier
- Grubb Law Firm, PC
- Doug and Beth Hammer
- John and Billie Hardy
- Doug and Helen Hatridge
- Dennis and Machelle Henks
- Darrel Hensley
- Bud and Betty Hertzog
- Bill and Geraldine Hill
- Joy and Michael Hobick
- Dr. Bryan and Tina Parsley Hughes
- George and Ronna Koepp
- Barbara Koirtyohann
- Rick and Pam Kreher
- Diane Krizek
- Steven C. Krueger Legal Services, LLC
- Jim Lynch
- Mike Martin Financial Group
- Dr. and Mrs. Clifford E. Mohn, Jr.
- Mark and Cheryl Mozer
- John and Judy Ness
- Steve and Marianne Noll
- Kirk Nooks
- Larry and Sharon Norris
- Terry and Robin Norwood
- Mark and Debra O’Renick
- Max Peters and Lucinda Graham
- John G. Pritchard, CPA PC
- Raytown Education Foundation
- Machelle and Jim Riffe
- Stanley and Barbara Salva
- Annette and Robert Seago
- Gloria Solis
- Sara and Grant Stiles
- Norman and Darleen Swails
- Dr. Barbara Thompson
- Ellen L. Ward
- Dr. Cameron Lindsey and Mr. Allen A. West
- Sharon Williams

### Fan/$50
- Donald Baldus
- Virginia and Bill Bruch
- Chris and Megan Culbertson
- Mr. John C. Diaz and Dr. Cindy Kirby-Diaz
- Linda and Mike Gerding
- Reggie Giffin
- Betty Thurman Hartwig
- Mildred Horn
- Eric Hughey
- Mark and Haley Newcomer
- Bob and Bev Powell
- Dr. Ralph and Brenda Ruckman
- Steve Shelton and Jennifer Crosby
- Brian and Sharon Snyder
- St. Mary’s Volunteers
- Alyse Stoll
- Dan and Shannon Sundberg
- Rebeca and Nathan Swank
- Todd and Nicole Underwood
- Rev. Dawn Weaks
- David and Shirley Wurth
2015 Truman Heartland Community Foundation Staff

Phillip J. Hanson, MPA  
President and CEO

Beveryly Powell, CPA  
Chief Financial Officer

Elizabeth McClure  
Director of Programs and Donor Services

Shannon Sundberg, MFA  
Director of Advancement

Cheryl Klotz  
Office Manager

Lynn Oltmanns  
Administrative Assistant
## ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>Dec. 31, 2014</th>
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</thead>
<tbody>
<tr>
<td>CASH</td>
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<tr>
<td>Checking/Sweep Account</td>
<td>481,615</td>
</tr>
<tr>
<td>Petty Cash</td>
<td>1,000</td>
</tr>
<tr>
<td>Total Cash</td>
<td><strong>$482,615</strong></td>
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<tr>
<td>INVESTMENTS, at fair market value</td>
<td></td>
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<tr>
<td>CD-Money Market Portfolio</td>
<td>3,116,792</td>
</tr>
<tr>
<td>American Funds Portfolio</td>
<td>1,362,272</td>
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<tr>
<td>Fixed Income Investment Portfolio</td>
<td>7,128,516</td>
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<tr>
<td>Equity Investment Portfolio</td>
<td>13,234,174</td>
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<tr>
<td>Charitable Remainder Trust Portfolio</td>
<td>4,428,837</td>
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<tr>
<td>Investments - Segregated</td>
<td>2,946,676</td>
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<tr>
<td><strong>Total Investments</strong></td>
<td><strong>$32,217,267</strong></td>
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<td>OTHER ASSETS</td>
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<td>Prepaid Expense</td>
<td>10,273</td>
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<td>Accounts Receivable</td>
<td>3,967</td>
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<td>Charitable Lead Trust - Beneficial Interest</td>
<td>147,192</td>
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<td>Real Estate</td>
<td>174,626</td>
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<td>Insurance Policies</td>
<td>1,997,189</td>
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<tr>
<td>Improvements, Furniture &amp; Equipment</td>
<td>74,789</td>
</tr>
<tr>
<td><strong>Total Other Assets</strong></td>
<td><strong>$2,408,036</strong></td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$35,107,918</strong></td>
</tr>
</tbody>
</table>

## LIABILITIES AND FUND BALANCES

<table>
<thead>
<tr>
<th>Description</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable</td>
<td>25,554</td>
</tr>
<tr>
<td>PTO Bank Liability</td>
<td>20,323</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>1,000</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$46,877</strong></td>
</tr>
</tbody>
</table>

## FUND BALANCES

<table>
<thead>
<tr>
<th>Description</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>3,173,766</td>
</tr>
<tr>
<td>Donor Advised</td>
<td>6,336,907</td>
</tr>
<tr>
<td>Charitable Gift Annuity</td>
<td>382,552</td>
</tr>
<tr>
<td>Designated</td>
<td>12,723,239</td>
</tr>
<tr>
<td>Field of Interest</td>
<td>7,677,818</td>
</tr>
<tr>
<td>Charitable Remainder Trusts</td>
<td>4,427,297</td>
</tr>
<tr>
<td>Life Estate Reserved</td>
<td>129,824</td>
</tr>
<tr>
<td>Administration</td>
<td>209,638</td>
</tr>
<tr>
<td><strong>Total Fund Balance</strong></td>
<td><strong>$35,061,041</strong></td>
</tr>
</tbody>
</table>

## REVENUE AND SUPPORT

## CONTRIBUTIONS

<table>
<thead>
<tr>
<th>Description</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Funds</td>
<td>137,622</td>
</tr>
<tr>
<td>Donor Advisory Funds</td>
<td>628,440</td>
</tr>
<tr>
<td>Designated Funds</td>
<td>2,062,543</td>
</tr>
<tr>
<td>Field of Interest Funds</td>
<td>692,814</td>
</tr>
<tr>
<td><strong>Total Grants</strong></td>
<td><strong>$3,521,419</strong></td>
</tr>
</tbody>
</table>

## ADMINISTRATION EXPENSES

<table>
<thead>
<tr>
<th>Description</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>CGA and CRT Fund Expenses</td>
<td>386,031</td>
</tr>
<tr>
<td>Administrative Expenses</td>
<td>773,457</td>
</tr>
<tr>
<td><strong>Total Administration Expenses</strong></td>
<td><strong>$1,159,488</strong></td>
</tr>
</tbody>
</table>

## OTHER REVENUE

<table>
<thead>
<tr>
<th>Description</th>
<th>Dec. 31, 2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Money Market Portfolio</td>
<td></td>
</tr>
<tr>
<td>Checking/Sweep Account Interest Income</td>
<td>62</td>
</tr>
<tr>
<td>Money Market Pool Interest Income</td>
<td>54,140</td>
</tr>
<tr>
<td><strong>Total Money Market Portfolio</strong></td>
<td><strong>$54,202</strong></td>
</tr>
<tr>
<td>Fixed Income Securities Portfolio</td>
<td></td>
</tr>
<tr>
<td>Interest Income</td>
<td>442,788</td>
</tr>
<tr>
<td>Capital Gain/(Losses) - Realized</td>
<td>476,074</td>
</tr>
<tr>
<td>Capital Gain/(Losses) - Unrealized</td>
<td>(155,943)</td>
</tr>
<tr>
<td><strong>Total Fixed Income Securities Portfolio</strong></td>
<td><strong>$762,919</strong></td>
</tr>
<tr>
<td>Equity Securities Portfolio</td>
<td></td>
</tr>
<tr>
<td>Dividend Income</td>
<td>96,705</td>
</tr>
<tr>
<td>Capital Gain/(Losses) - Realized</td>
<td>40,049</td>
</tr>
<tr>
<td>Capital Gain/(Losses) - Unrealized</td>
<td>(23,018)</td>
</tr>
<tr>
<td><strong>Total Equity Securities Portfolio</strong></td>
<td><strong>$113,736</strong></td>
</tr>
<tr>
<td>American Funds Portfolio</td>
<td></td>
</tr>
<tr>
<td>Dividend Income</td>
<td>118,979</td>
</tr>
<tr>
<td>Capital Gain/(Losses) - Realized</td>
<td>240,535</td>
</tr>
<tr>
<td>Capital Gain/(Losses) - Unrealized</td>
<td>(97,767)</td>
</tr>
<tr>
<td><strong>Total CRT Portfolio</strong></td>
<td><strong>$261,747</strong></td>
</tr>
<tr>
<td>Segregated Funds Portfolios</td>
<td></td>
</tr>
<tr>
<td>Interest and Dividend Income</td>
<td>147,878</td>
</tr>
<tr>
<td>Capital Gain/(Losses) - Realized</td>
<td>177,078</td>
</tr>
<tr>
<td>Capital Gain/(Losses) - Unrealized</td>
<td>(112,860)</td>
</tr>
<tr>
<td><strong>Total Segregated Portfolio</strong></td>
<td><strong>$212,005</strong></td>
</tr>
<tr>
<td>Other Investment Earnings</td>
<td></td>
</tr>
<tr>
<td>Capital Gain/(Loss) - Stock Gifts</td>
<td>6,761</td>
</tr>
<tr>
<td>Change in Life Insurance Values</td>
<td>177,943</td>
</tr>
<tr>
<td><strong>Total Other Investment</strong></td>
<td><strong>$184,704</strong></td>
</tr>
<tr>
<td><strong>TOTAL OTHER REVENUE</strong></td>
<td><strong>$1,806,260</strong></td>
</tr>
<tr>
<td><strong>TOTAL REVENUE AND SUPPORT</strong></td>
<td><strong>$6,637,668</strong></td>
</tr>
</tbody>
</table>

## GRANTS AND EXPENSES

<table>
<thead>
<tr>
<th>Description</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Funds</td>
<td>386,031</td>
</tr>
<tr>
<td>Donor Advisory Funds</td>
<td>773,457</td>
</tr>
<tr>
<td>Designated Funds</td>
<td>1,159,488</td>
</tr>
<tr>
<td>Field of Interest Funds</td>
<td>$3,521,419</td>
</tr>
<tr>
<td><strong>Total Grants</strong></td>
<td><strong>$4,680,907</strong></td>
</tr>
<tr>
<td><strong>REVENUE LESS GRANTS AND EXPENSES</strong></td>
<td><strong>$1,956,761</strong></td>
</tr>
<tr>
<td><strong>FUND BALANCE, beginning of period</strong></td>
<td><strong>$33,104,280</strong></td>
</tr>
<tr>
<td><strong>FUND BALANCE, end of period</strong></td>
<td><strong>$35,061,041</strong></td>
</tr>
</tbody>
</table>
Learn more about how Truman Heartland Community Foundation can serve you at THCF.org. We invite you to join our family of more than 550 charitable giving funds.