Soaring TO NEW HEIGHTS

2019 Annual Report
With your generosity and our expertise, we are working together to create lasting change and soaring to new heights.

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2019 By the Numbers

$4.8 MILLION

Awarded in Grants and Scholarships

700+

Charitable Funds

$9 MILLION

Total Contributions

$54.4 MILLION

in Assets
If you have ever tried to fly a paper airplane a reasonable distance, you know that it doesn’t just happen. It takes strategy, from your choice of paper to the flick of your wrist. It involves creativity, your fold sequence dictating flop or flight. And even collaboration, making room for different perspectives and learning from the successes and challenges of others. It takes time. But with dedication and passion, you make progress and then, you fly.

Since our start in 1982, Truman Heartland Community Foundation has made it our mission to connect people, ideas and resources to help the community soar. This past year was noteworthy for several reasons.

It was a record-breaking year for grantmaking. With more than $4.8 million total granted by fundholders to nonprofits, together we are improving the lives of people throughout the region. Each dollar we invest represents a donor’s legacy, a dream for lasting change and an opportunity to make a difference.

In 2019, thanks to the support of our donors, Truman Heartland granted $306,954 to nonprofits through our competitive grants program, awarded $319,054 in scholarships to deserving students and worked across the sector to address community needs.

With more than 700 funds, this year Truman Heartland surpassed the $50 million mark and ended 2019 with assets of $54.4 million.

Truman Heartland is helping our community overcome challenges, inspiring current and future generations to take flight and lead. We wrapped up a seven-year effort to address critical issues related to aging through the Community for All Ages initiative. And, we launched the Job Skills for New Careers initiative to help provide low-income workers more opportunities to improve their economic status through training and support.

In this annual report, we celebrate the grants, gifts and actions that strengthen our community. There will always be community needs, but with your generosity and our expertise, we are working together to create lasting change and soaring to new heights.

Tracey Mershon, 2019 Board Chair
2020 Board of Directors

Melanie Moentmann
Board Chair
SS&C Technologies Inc.

Steve Potter
Vice Chair
Mid-Continent Public Library

Jeff Walters
Treasurer
Blue Ridge Bank & Trust Co.

Karen Schuler
Secretary
United Way

Tracey Mershon
Immediate Past Chair
Mershon & McDonald

Cindy Cavanah
Cybersoft PrimeroEdge

Michele Crumbaugh
Community Volunteer

Linda Gerding
Community Volunteer

Helen Hatridge
Community Volunteer

Cliff Jones
Edward Jones (ret.)

Mike Kelly
Thomas McGee Group

Barbara Koirtyohann
Hallmark (ret.)

Bret Kolman
Centerpoint Medical Center

David Mayta
Community Volunteer

Marcia Napier
Community Volunteer

Rosalie Newkirk
BerganKDV

Steve Noll
Jackson County Historical Society (ret.)

Randall Rhoads
Public Office (ret.)

Stan Salva
Public Office (ret.)

Bridgette Shaffer
Truman Medical Center-Lakewood

Allan Thompson
Community Volunteer

Montie Tripp
Gamey Construction (ret.)

Mike Watkins
Raytown School District (ret.)

Lynette Wheeler
Truman Medical Center-Lakewood

Candy White
Community Volunteer

R. Dyan Zimmerman
Oswald Roam & Rew, LLC

2 Soaring to New Heights
Advisory Boards

Blue Springs/Grain Valley

Board Chair
Marcia Napier

Vice Chair
Brandysce Parks

Secretary
Eddie Saffell

Cathy Allie
Jerry Carey
Mark Foudree
Bryan Gash
Jake Greco
Harvey House
Travis Hunt
Trisha Kennedy
Rebecca Knepper
Lorne Meinershagen
Cindy Miller
Kim Meyers
Glen Nash
Kim Roam
David Smith

Independence/Sugar Creek

Board Chair
Bridgette Shaffer

Vice Chair
Terri Steele

Secretary
Adam Kliethermes

Dwight Barnhard
Cindy Foster
Suzanne Higbee
Doug Horn
John McEvoy
Thomas Meyer
Chuck Mikulich
Merideth Parrish
John Ryan
Beth Savidge
Natalie Sevy
Terry Snapp
Joe Woods
Susan Wray

Lee’s Summit/Lake Winnebago

Board Chair
Mike Kelly

Vice Chair
Pam Stepp

Secretary
Liesl Hays

Casey Crawford
Trisha Drape
Andrew Elliott
Deanna Gilbert
Todd Haynes
Joe Hughes
Kathy Hughey
Ritchie Moman
Lauren Moxley-Johnson
Amanda Robinson
John Schuler
Mary Stilley
Debbie Stoddard
Jennifer Swearngin
Bob White

Raytown

Board Chair
Mike Watkins

Vice Chair
Ted Bowman

Secretary
Missy Reimann

Kaylie Baker
Martha Cockerell
Brian DeMoss
John Grant
Loretha Hayden
Terry Landers
Erin Luttrell
Tim McCraw
Josh Morales
Jeff Orr
Brian Ross
DeAnn Stock
Vicki Turnbow
Dave Turner

Truman Heartland Community Foundation Staff

Back Row
Rachael Cassiday Watkins, MFA
Director of Programs & Donor Services
Joanne Smith
Office Administrator
Lynn Oltmanns
Administrative Assistant
Phillip J. Hanson, MPA, CAP®
President & CEO

Front Row
Beverly Powell, CPA
Chief Investment Officer
Elizabeth McClure
Donor Relations Advisor
Amy Brost, MPA
Marketing & Communications Manager
Bridget Stoppelman, CPA
Chief Financial Officer
Empowering the Next Generation of Leaders

Now in its 20th year, the Youth Advisory Council engages nearly 160 students annually from 11 Eastern Jackson County high schools in philanthropy. From organizing their annual fundraiser to collecting donations for local food pantries, YAC helps our next generation of leaders learn how rewarding community service can be. Additionally, YAC members play an integral role in our annual grants program. By reviewing proposals, making on-site visits to local nonprofits and awarding grants from their YAC Endowment Fund, they experience the real impact of their work on lives and communities.

2019-2020 YAC Leadership Team

Blue Springs High School
Lou Bellinghausen
Allison Brown
Evie Grasinski

Blue Springs South High School
Alivia Brewer
Jackie Wilson

Fort Osage High School
Rheanne Branstetter
Rachel Rellihan
Aubri Stewart

Lee’s Summit High School
Morgan Hecker
Sophia Penland
Rahkem Harris

Lee’s Summit North High School
Devin Allaman
Kali Kirkpatrick
Maria Smith

Lee’s Summit West High School
Meghana
Bhumireddy
Keisha Kodidhi

Raytown High School
Bella Contreras
Presley Stewart
Iris Vazquez

Raytown South High School
Donovan Cusick
Seth King
Luis Rocha

Truman High School
Hadley Brillhart
Kaitlyn Kendall
Zoe Lewis

Van Horn High School
Isabelle Muñoz
Dominic Torres

William Chrisman High School
Chase Johnson
Christa Johnson
Christopher Navarro
YAC 2019 Year in Review

22 Grant Proposals Reviewed and Sites Visited ($167,165 worth of requests)

Organizations Reviewed:
Bach Aria Soloists
Boys & Girls Club of Greater KC
Child Abuse Prevention Association
Community Services League
Cornerstones of Care
Health Care Collaborative of Rural Missouri
Heritage Philharmonic
HOPE Dental
Hope House
Hope Network of Raytown
Kauffman Center for the Performing Arts
Kansas City Repertory Theatre
Marian Hope Center for Children’s Therapy
Music/Arts Institute
Neighborhood Dinner
Rainbow Center
Raytown School District #2
Saving KidSight
Sleep in Heavenly Peace
Summit Theatre Group
Truman Heritage Habitat for Humanity
University of Missouri Extension - Jackson County

$3K Awarded in Grants to 2 Nonprofits in 2019

$24K Total Grants Awarded to 73 Nonprofits Since 2008

$82.6K YAC Endowment Fund Balance in 2019

Henri E. Goettel Youth in Philanthropy Award and Elizabeth Hill McClure Scholarship awarded to:
Bryanna Counts

40K Items collected at Fill Those Trucks for Community Services League, Lee’s Summit Social Services and Raytown Emergency Assistance Program

Duncan Crosby
Lee’s Summit North High School 2019 YAC Graduate

“YAC taught me that Eastern Jackson County has a passion for helping the community and making sure everyone’s needs are met. I was amazed by the number of nonprofits who are working to create a better future and how I, at my young age, can help them achieve their goals.”
Developing a Model for Collective Impact

Launched in 2011, the Community for All Ages Coalition sought to prepare our Eastern Jackson County community for the challenges and opportunities created by the doubling of the age 65 and older population over the next 20 years.

The Coalition has accomplished some amazing things in the past eight years.

Developed Age-Friendly Communities

Five cities in Eastern Jackson County have been recognized by Mid-America Regional Council (MARC) as Communities for All Ages, celebrating the steps they’ve taken to become more welcoming to residents of all ages. Independence and Lee’s Summit have achieved gold-level recognition and Blue Springs, Grain Valley and Raytown are currently recognized at the bronze level.

Improved Access to Transportation

The Coalition provided a forum for city representatives and transportation providers to connect and collaborate. This work will continue with the new Eastern Jackson County Transit Alliance, aimed at creating transportation solutions for older adults in several Eastern Jackson County communities.

Connected Volunteers to Local Opportunities

Truman Heartland partnered with the United Way of Greater Kansas City to promote the Get Connected website, a database of volunteer opportunities throughout the region. Additionally, the Coalition provided scholarships and networking opportunities for local volunteer managers and initiated the Boomers Get Connected social media campaign, creating an easy, accessible and enjoyable path for people of all ages to volunteer.

Built a Dependable Resource for Caregivers

Now, seniors, caregivers and care managers across the region can find the information and services they need – all on a free and user-friendly website. The site, Link for Care, offers a comprehensive database that covers more than 9 counties, 119 cities and 50 transportation services.

900 Profiles on the Get Connected Website
133 EJC Residents Completed MARC’s Aging Mastery Program (AMP)
20 Scholarships for Nonprofit Connect’s Volunteer Manager’s Institute
5 Cities Recognized as Communities for All Ages

AMP offers older adults a comprehensive and fun approach to living with sessions focused on health, finances, community engagement and more.
The new community initiative, **Job Skills for New Careers**, aims to help improve the economic status of families in Eastern Jackson County and break the cycle of poverty by providing a pathway to higher paying, in-demand careers through job skills training, financial coaching and mentorship.

The result of hundreds of conversations with fundholders and months of research, **Job Skills for New Careers** is a collaboration with four key organizations: Community Services League, Herndon Career Center, Mid-Continent Public Library and University of Central Missouri.

Using each organization’s unique assets, applicants will receive free training in fields that pay living wages and are in high demand in the region, including healthcare, information technology and skilled industrial trades.
Heartland Legacy Society
Creating a Lasting Impact for the Future

$138,000
in Cumulative Grants and Services*

$326,000
in Cumulative Grants and Services*

YEAR 1
$100,000
Legacy Gift

YEAR 25
$135,000
Fund Balance

YEAR 50
$184,000
Fund Balance

*Assumes 4.5% annual payout and 6% rate of return net of fees.
Heartland Legacy Society Members

Becoming a Legacy Society Member is simple. Contact your Community Foundation staff today and share your plans to include your fund (or establish your fund) through your will, trust, life insurance policy, or other planned gift and you will be invited to join the more than 150 caring donors in the Heartland Legacy Society.

Anonymous – 17 members
Eldon and Bonnie Anderson
L. Joseph Arth
Carol S. Macken
Roger and Jacquelyn Bailey**
Charles and Sally Baldwin
Mark and Dianne Ballantine
Paul and Gail Barham
Dwight and Carolyn Barnhard
Bill and Darleen Barnes
Dorothy D. Bay*
Ross and Renata Beaudoin
Jerry and Doreen Benton
Joe and Janice Blackburn
Larry and Susan Blick
Daniel L. and Janet Bodas
James D. Browning*
Ron Bruch
Donna G. Bullock*
Gene and Joanne Cable
Jerry and Donna Carey
Carol Carpenter
Beverly A. Cathcard*
Earl Kenneth Cavanah*
Kenneth (Marty) and Cindy Cavanah
Mary Lou Chalmers
Wayne and Stephanie Chipman
Roberta Coker
Phyllis D. Combist
Byron Constance
Larry and Wanda Cook
J.D. and Jeanne Cooper
Rick Cox and HazelAnn Barkie-Cox**
Norman, Mary Anne and Chris Davidson
Lance Trammell and Heather Dawkins
Sam and Vera Doult
Marvin and Dixie Droeghe
John and Rosalie Dubach**
Willa Fancher**
John and Jeanie Ferguson
Ron and Karen Finke
Carol Floyd
Chuck and Colleen Foudree
Helen French
Noel and Carolyn Fulkerson
William Gann
David and Jeanne Geiman
David and Henri Goettel
Dr. Fred and Marge Hahn
Harold and Mary Ellen Hall
Doug and Beth Hammer
Ed Hammond Family
Phil and Nancy Hanson
Douglas G. and Helen Ann Hatridge
Bill and Wilma Henks
William Richard (Rick) and Linda Henks
Helen Hilliard*
Roy Holt and Emma Jean Tuck Holt
Bryan and Tina Hughes
Margaret E. Hurt*
V. Carl Jelley, MD*
Dr. Edward and Connie John
Clifford and Diane Jones
Jerry and Sharon Kasten
Maureen Kennedy
Gene and Margaret Kenney
Rebecca Knepper
George and Ronna Koepp
Rick and Pamela Kreher
Janet D. Lacey-Hodges
Don and Ruth Landis
George and Rita Langton
Gene Lewis
Mary Long
Donna Lou Lyle
Tom and Myrna Mardis
Forest and Marjorie Martin*
Gale Martin
LaDonna Master
Richard R. and Ester G. McCall
Gary and Liz McClure
Harry and Donna McDaniel
Carol McGraw
Zita McGraw
Homer McWilliams*
Vida B. Mehrhoff
Marie Mickelson*
Lorene Mitchell*
Melanie Moentmann
Marcella Morgan*
John and Judy Ness
Wendell and Myrna Olson
Russell and Mabel Pepper
Marjorie Pollard*
Randy and Judy Porter
William and Melissa Powell**
Dick Puhr*
Jeffrey and Marita Ray
Missy Reimann
Richard Rhodes
Gary and Glenda Riekhof
Norman Ring and Sara Crow-Ring
J. Brian Russell
Linda Jane Salts*
Harold H., Norma J. and James Allan (Jimmy) Schmidt*
Barbara Schuster
Elizabeth A. Scott
Clifford M. and Mary Beth Seger
Alvin and Ella Marie Sehrt*
Roger T. Sermon*
Dr. Steve Silverstein
William C. and Anne M. Sizemore**
Terry and Betty Snapp
Jim and Mary Stilley
Paul Stone, Jr.
Clarence and Betty Stowell
Dan and Shannon Sundberg
Martha Taggart**
Jane Taylor
Allan and Karen Thompson
Paul and Marilyn Thomson
Gary Toms
Garland and Pauline Tripp
Montie and Marjorie Tripp
Fern Truschke-Stuart
Nicole Underwood
Charles and Elizabeth Unger
Michael and Mary Jo Watkins
Elizabeth C. Weekley-Sutton*
Lysle and Carolyn Weeks
Brenda West
Bob and Candy White
Thomas L. Winslow*
Anne Marie Wix
Russell and Alicia Wolford
Debra S. Wood
Scott and Linda Wright
David and Shirley Wurth

* Matured Gifts  ** Denotes new members to our Legacy Society in 2019
## Competitive Grants Program

### Giving for the Greatest Good

Each year, Truman Heartland recognizes the recipients of our competitive grants at a special luncheon held during National Community Foundation Week in November. We awarded more than $306,000 to 49 local nonprofits in 2019.

<table>
<thead>
<tr>
<th>Total Grant Requests</th>
<th>Total Dollar Amount of Grants Requested</th>
</tr>
</thead>
<tbody>
<tr>
<td>116</td>
<td>$842,721</td>
</tr>
</tbody>
</table>

| Total Dollars Made Available By Endowment Funds | $244,254 |
| Total Additional Dollars Made Possible By Current Donor Advised Fund Holders & Partners | $62,700 |

<table>
<thead>
<tr>
<th>Total Number of Grants Awarded</th>
<th>Total Dollar Amount of Grants Awarded</th>
</tr>
</thead>
<tbody>
<tr>
<td>51</td>
<td>$306,954</td>
</tr>
</tbody>
</table>

### Competitive Grants Were Awarded On Behalf Of The Following Charitable Funds At Truman Heartland Community Foundation:

- HMF Beaudoin Family Foundation
- J.D. Browning Endowment**
- Gene and Joanne Cable Donor-Advised Fund
- Beverly Cathcard Charitable Endowment**
- Cultural Arts Coalition Endowment for the Arts
- Samuel W. Edmunds Grantmaking Fund
- Linda and Mike Gerding Family Fund
- Hand-in-Hand Fund
- Douglas G. and Helen Ann Hatridge Family Foundation Fund
- Heartland Arts Alliance Fund
- Margaret Hurt Endowment**
- IRHC Community Services Endowment
- Jelly Family Foundation Endowment for Children’s Education**
- Clifford and Diane Jones Foundation
- Junior Service League of Independence
- David and Connie Mayta Charitable Fund
- Zita McGraw Endowment for Missouri Wildlife Conservation**
- KC Metro Men’s Chorus Fund
- Homer McWilliams Oncology Fund**
- Marcella Morgan Oncology Fund**
- Prevost Family Foundation
- THCF Health Endowment
- THCF Unrestricted Endowment*
- Wray Family Charitable Fund
- Lenora “Lennie” Wyre Charitable Fund
- Youth Advisory Council Endowment Fund

**Legacy Society Endowments
*Additional funds provided by Bill and Darleen Barnes and Marty and Cindy Cavanah in support of our grantmaking.
2019 Competitive Grants Program Impact Areas

<table>
<thead>
<tr>
<th>Impact Area</th>
<th>Awards</th>
<th>Funding Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health and Welfare</td>
<td>21</td>
<td>$108,779</td>
</tr>
<tr>
<td>Education</td>
<td>17</td>
<td>$135,275</td>
</tr>
<tr>
<td>Arts and Culture</td>
<td>6</td>
<td>$30,500</td>
</tr>
<tr>
<td>Community Betterment</td>
<td>6</td>
<td>$29,200</td>
</tr>
<tr>
<td>Missouri Wildlife Conservation</td>
<td>1</td>
<td>$3,200</td>
</tr>
</tbody>
</table>
AMERICAN STROKE FOUNDATION
Next Step Program - $4,000

BACH ARIA SOLOISTS
BachReach Music and Education Outreach - $5,000
Additional funding provided by the HMF Beaudoin Family Foundation.

BOYS & GIRLS CLUBS OF GREATER KC
Project Learn - $5,000

BOYS & GIRLS CLUBS OF GREATER KC
SMART Moves - $6,000
Additional funding provided by the David and Connie Mayta Charitable Fund and the HMF Beaudoin Family Foundation.

CANCER ACTION
Patient Services - $4,500
Additional funding provided by the David and Connie Mayta Charitable Fund.

CITY OF GRAIN VALLEY
Grain Valley Police Department Camp Focus - $6,375

COLDWATER OF LEE’S SUMMIT
Food Pantry Dairy Distribution Program - $4,000

COMMUNITY SERVICES LEAGUE
Dr. Cliff and Patty Mohn Early Education Initiative - $15,000

DRUMM FARM CENTER FOR CHILDREN, INC
COMPASS - $12,000
Additional funding provided by the HMF Beaudoin Family Foundation.

GIFT OF LIFE
Life Savers Classroom Education - $5,000

GILDA’S CLUB KANSAS CITY
Cancer Education & Support - $3,079

HARRISONS
BackSnack - $4,000
Additional funding provided by the David and Connie Mayta Charitable Fund.

HEALTH CARE COLLABORATIVE OF RURAL MISSOURI
Fort Osage School Dental Needs - $15,000
Funding provided by Junior Service League of Independence. Additional funding provided by the Douglas G. and Helen Ann Hatridge Family Foundation Fund and the Gene and Joanne Cable Donor-Advised Fund.

HEARTLAND CHAMBER MUSIC
String Sprouts K.C. - $10,400
Additional funding provided by the Clifford and Diane Jones Foundation, the Kansas City Metro Men’s Chorus Fund and the Hand-In-Hand Fund.

HILLCREST TRANSITIONAL HOUSING
Housing for Homeless - $4,000
Helping more than 190 families each year find stable housing and employment, Hillcrest Transitional Housing received a $4,000 grant to support their 90-day program in Lee’s Summit.

HARRY S. TRUMAN LIBRARY INSTITUTE
STAY TRU Capital Campaign - $20,000

The Harry S. Truman Library Institute received a $20,000 grant to help with the installation of educational engagement stations as part of the Harry S. Truman Library & Museum renovations.
HERITAGE PHILHARMONIC
75th Concert Season - $5,000

HERITAGE PHILHARMONIC
Carl Jelley Young Artists Concert - $5,000

HOPE HOUSE
Court Advocacy Program - $10,000
Additional funding provided by the HMF Beaudoin Family Foundation and the Gene and Joanne Cable Donor-Advised Fund.

HOPE NETWORK OF RAYTOWN
Low-Income Assistance - $5,200
Additional funding provided by the Clifford and Diane Jones Foundation.

HOPEBUILDERS HOME REPAIR
Home Accessibility & Repair - $5,000

JEWISH FAMILY SERVICES
You Be You Campaign - $5,000

KANSAS CITY COMMUNITY GARDENS
Building Healthy Neighborhoods - $3,500

KAUFFMAN CENTER FOR THE PERFORMING ARTS
Open Doors Transportation - $6,500
Additional funding provided by the HMF Beaudoin Family Foundation, the Prevost Family Foundation and the Gene and Joanne Cable Donor-Advised Fund.

LEE’S SUMMIT HISTORICAL SOCIETY
Preserving Lee’s Summit Artifacts - $1,500

LEE’S SUMMIT SOCIAL SERVICES
Energy Efficiency Project - $5,000
Additional funding provided by the HMF Beaudoin Family Foundation.

LEE’S SUMMIT SYMPHONY ORCHESTRA
Concert Enhancements and Technical Support for Business Management - $5,000
Additional funding provided by the Douglas G. and Helen Ann Hatridge Family Foundation Fund and the HMF Beaudoin Family Foundation.

MARIAN HOPE CENTER FOR CHILDREN’S THERAPY
Technology Resources for Therapy - $3,500

MEALS ON WHEELS OF LEE’S SUMMIT
Meal Delivery - $4,000

MOTHER’S REFUGE
Project Attach: Early Intervention Education - $8,000

MUSIC/ARTS INSTITUTE
Music Scholarships - $7,700
Additional funding provided by the Kansas City Metro Men’s Chorus Fund and the Hand-In-Hand Fund.

NEIGHBORHOOD DINNER
Neighborhood Dinner Program - $1,500
Funding provided by Junior Service League of Independence.

ONE GOOD MEAL
Hot Meal Delivery - $5,200
Additional funding provided by the Kansas City Metro Men’s Chorus Fund.

PEACE PARTNERSHIP
In-School Counseling Program - $5,000
Funding provided by Junior Service League of Independence.

PLAY TO LEARN MINISTRIES
Roots & Wings Tuition Assistance - $5,500

POWELL GARDENS
Prairie Rehabilitation and Conservation - $3,200
Through the new Zita McGraw Endowment for Missouri Wildlife Conservation Fund, Powell Gardens received a $3,200 grant to protect and conserve native plants and improve a nature trail for visitors and education groups.

PRO DEO YOUTH CENTER
Success and Affirmation for Future Endeavors (SAFE) - $5,000

PUPPETRY ARTS INSTITUTE
Enhance Visitor’s Experience - $7,500
Additional funding provided by the Youth Advisory Council Endowment Fund, the David and Connie Mayta Charitable Fund, the Hand-In-Hand Fund and the Lenora “Lennie” Wyre Charitable Fund.
RAYTOWN CHAMBER OF COMMERCE
BUILDING FOUNDATION
Rock Island Shared Use Path - $5,000

RAYTOWN EMERGENCY
ASSISTANCE PROGRAM
Healthy Choice Community Garden & Cooking Classes - $3,600
Additional funding provided by the Linda and Mike Gerding Family Fund.

RAYTOWN SCHOOL DISTRICT NO. 2
Every Child Should Ride Safely - $3,000
Additional funding provided by the Youth Advisory Council Endowment Fund.

RAYTOWN SCHOOL DISTRICT NO. 2
Baby Bags - $5,000

SCHOOL OF ECONOMICS
Now EXpanded Teaching (NEXT) - $7,000

SHEPHERDS CENTER OF RAYTOWN
General Operating Support - $4,500

SLEEP IN HEAVENLY PEACE
Community Bunk Bed Build Day - $8,900
Additional funding provided by the Youth Advisory Council Endowment Fund, the David and Connie Mayta Charitable Fund, the Clifford and Diane Jones Foundation, and the Kansas City Metro Men’s Chorus Fund.

SUMMIT THEATRE GROUP
2019-2020 Season - $5,000
Additional funding provided by the HMF Beaudoin Family Foundation.

THE FAMILY CONSERVANCY
Student Assistance Program - $5,000

TRUMAN HERITAGE HABITAT FOR HUMANITY
Young Adult Construction Workforce Development - Training Program - $8,300
Additional funding provided by the Kansas City Metro Men's Chorus Fund.

TRUMAN MEDICAL CENTER CHARITABLE FOUNDATION
Terrific Moms Club - $4,000

UNIVERSITY OF MISSOURI JACKSON COUNTY EXTENSION
Independence 4-H Robotics After School - $6,500
Additional funding provided by the Wray Family Charitable Fund and the HMF Beaudoin Family Foundation.

VISITING NURSE ASSOCIATION
Preventative Health Screenings - $5,000
Additional funding provided by the Gene and Joanne Cable Donor-Advised Fund.

Donor Advised Fundholders help fill the gap in grant funding and support the causes they care about through our annual grants cycle.

Additional funding from the Youth Advisory Council, the David and Connie Mayta Charitable Fund, the Hand-in-Hand Fund and the Lenora “Lennie” Wyre Charitable Fund helped award Puppetry Arts Institute with a $7,500 grant to enhance the visitor’s experience.
Noel and Carolyn Fulkerson

Noel and Carolyn Fulkerson Student Benefit Fund

“The benefit fund is a great way to help students enhance their musical talents and to encourage confidence in themselves though the study of music.”

For full impact story, visit www.thcf.org
Charitable Funds

Leading the Way for Charitable Giving in Our Communities

Truman Heartland sets the standard for philanthropy by connecting donors to causes important to them that, in turn, serve unfulfilled needs in our communities. The following more than 700 funds were created to help many accomplish their goals, granting more than $4.8 million in 2019.

Designated Funds

Support one or more of your preferred charities by connecting with local nonprofits who partner with Truman Heartland to build their funds.

All Creatures Fund
Arabia Museum Foundation Fund
Association of Fundraising Professionals Mid-America Chapter Operating Fund
Bates County Historical Society Acorn Endowment Fund
Dorothy D. Bay Donor Advised Fund
Bingham-Waggoner Historical Society Fund
Blue Springs City Theatre Foundation Fund
Blue Springs Historical Society Alwinda Wallace Endowment Fund
Blue Springs South Athletics Fund
Donna G. Bullock Family Fund
Bingham-Waggoner Historical Society Fund

Center Place Educational Foundation General Fund
Child Abuse Prevention Association General Endowment Fund
Citizens for the Archives Fund
City of Blue Springs
Vesper Hall General Fund
Vesper Hall Nutrition and Homebound Fund
City of Independence
Animal Shelter Fund
George H. Collings Memorial Endowment for Palmer Center
Fire Safety Equipment Fund
Friends of Parks & Recreation - George Owens Nature Park
Friends of Parks & Recreation - Palmer Center Senior Services Enhancement Fund
Friends of Parks & Recreation - Palmer Senior Center Endowment
Friends of Truman Depot Endowment
McCoy Park All Inclusive Play Project Fund
Pioneer Woman Statue Endowment
Police Department Peer Support Fund
Police Equipment Enhancement and Improvement Fund
Sermon Memorial Room Endowment
Sermon/Old Spring Project Endowment
Sister City Fund
Truman Memorial Building Restoration Fund
Truman Memorial Walking Trail Fund
Waggoner Memorial Endowment Fund

Genealogical Society Endowment Fund
Irene Pippit Trust Fund
Non-Endowed Fund
Beverly A. Cathcard Designated Endowment
Earl Kenneth Cavanah Donor Advised Endowment Fund
Center for Conflict Resolution Endowment Fund
Short Term Investment Fund
The Center for North American Herpetology (CNAH)
The Suzanne L. and Joseph T. Collins Fund
Operating Reserve Fund
Slowinski Fund
George Toland Award for Ecological Research on North American Herpetofauna Fund

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City of Lee’s Summit Community Foundation
  Animal Welfare
  Cultural Arts
  Environment and Beautification
  K-9 Unit
  Public Safety
Community Betterment Association of Pleasant Hill
The Community of the Good Shepherd
  Adolf Heine Memorial Fund
  Community of the Good Shepherd Fund
  Operating Reserve Fund
Community Services League
  Emergency Assistance Fund
  Endowment Fund
  Non-Endowment Fund
  Scholars Endowment Fund
  Scholars Fund
Comprehensive Mental Health Services Foundation, Inc.
  Client Services Fund
  Foundation, Inc. Fund
Developing Potential
  Capital Campaign Fund
  Endowment Fund
Orena D. Dorsch Religious Ministries Endowment Fund
Drumm Farm Center for Children, Inc
  Educational Enrichment Endowment Fund
Eastern Jackson County Youth Court Fund
Family Conservancy Fund
First Baptist Church of Independence
  Endowment Fund
  Myrtle Mingle Music Fund
  Non-Endowed Fund
Gift of Life
  Keith Anderson Memorial Fund
  Non-Endowed Fund
  Quasi Endowed Fund
Graceland University Fund
Grain Valley School District Foundation
  A Plus Fund
  Athletics Fund
  Classroom Grants Fund
  Classroom Technology Fund
  General Fund
  Instrumental Music Fund
  Library Resources Fund
  Outdoor Classroom Fund
  Robotics Program Fund
Harrisonville Parks and Recreation Foundation
  Harrisonville Dog Park
  Harrisonville Parks and Recreation Foundation
Heart of America Chorus
  Endowment Fund
  The KC Chapter of SPEBSQSA, Inc. Fund
Heart of America Council, BSA/Blue Elk
  Endowment Fund
Heritage Philharmonic Endowment Fund
Hillcrest Ministries of Eastern Jackson County
  Endowment Fund
  Hillcrest Ministries Fund
Historical Society of Lee’s Summit
Hope House
  Anonymous Endowment Fund
  Endowment Fund
  M. E. Hurt Endowment Fund
  Shaunda L. Thomas Foundation
Hurt Family Endowment Fund
Independence Youth Court Fund
Jackson County 4-H Foundation
  Jason Barnes Memorial Equine Fund
  Equities Fund
  Fixed Income Fund
  Money Market Fund
  Jackson County Columbian Home Association
Jackson County Historical Society
  Archives Fund
  Endowment Fund
  Operating Non-Endowment
  Bess Hatten Raymond Fund
  Roger T. Sermon Endowment

Job Skills for New Careers

Junior Service League of Independence
  Administrative Savings Fund
  Community Trust Savings Fund
  Frances Hink Endowment Fund
  Marjorie N. Martin Endowment Fund
  Memorial Fund

Kansas City Chorale Fund

Kansas City Hospice
  Endowment Sub-Fund
  Kansas City Hospice Fund

KC Metro Mens Chorus

K & M Karcher-Lumsden Charitable Fund

Frank Kobe Business Academy Endowment Fund

Lafayette County C-1 Educational Foundation
  General Fund

Lee’s Summit CARES Endowment Fund

Lee’s Summit Christian Church

Lee’s Summit Optimist Foundation Fund

Lee’s Summit Parks & Recreation
  Angel Fund
  Gamber Center Fund
  Lee’s Summit Parks & Recreation Fund

Lee’s Summit Social Services Fund

Lee’s Summit Symphony
  Endowment Fund
  Orchestra Fund

Lee’s Summit Underwater Rescue and Recovery Fund

Meals on Wheels
  Endowment Fund
  Operating Reserve Fund

Meals on Wheels of Lee’s Summit

Mental Health Association of the Heartland Fund

Messiah Lutheran Church
  Endowment Fund
  Trust Fund

Metropolitan Community Colleges’ Independence Development Fund

Frank and Marie Mickelson Endowment Fund

Mid-America Library Alliance (MALA) Long-Term Investment Fund

Mid-Continent Public Library
  General Fund
  James A. Leathers Scholarship - Library Supplement Fund
  Midwest Genealogy Center Capital Fund
  Midwest Genealogy Center Program Fund
  Story Center Fund
  Summer Reading Endowment Fund
  Woodneath Story Center Endowment

Midwest Hemophilia Association Fund

Missouri Baptist Children’s Home Children and Family Ministries Endowment Fund

Missouri Park & Recreation Association
  Beaver Estate Fund
  Lyle B. Beaver Leadership Development Institute Endowment Fund
  Building Maintenance Fund
  Education Fund
  Operating Reserve Fund

Mitchell Foundation

Mother’s Refuge
  Endowment Fund
  Operating Reserve Fund

Music/Arts Institute Endowment Fund

National Steamboat Museum Fund

Oak Grove School District Education Foundation

Park University Endowment Fund

Cathy Paulson Hope House Memorial Fund

Platte County Senior Services Fund

Power House Theatre Foundation Fund

Puppetry Arts Institute
  Capacity Building Fund
  Endowment Fund
  Museum Fund

Rainbow Center
  Endowment Fund
  Operating Reserve

Raymore Baseball Softball Improvement Fund
Raymore-Peculiar Public School Foundation Fund
Raytown Arts Council Fund
Raytown Community Foundation
- 350 Highway Corridor Plan
- Raytown Community Foundation Fund
- Tree Fund
- Volunteers in Police Service
Raytown Educational Foundation
- Raytown Educational Foundation Fund
- Short Term Repository Fund
Raytown Emergency Assistance Program (REAP) Fund
Raytown Historical Society Foundation General Endowment Fund
St. George Catholic Church Fund
Saint Paul United Methodist Church
- Amerine Memorial Endowment Fund
- Hurt Memorial Endowment Fund
- E. Jones Memorial Endowment Fund
- Lubben Memorial Endowment Fund
- Mader Memorial Endowment Fund
- Richardson Memorial Endowment Fund
Santa Fe Trail Neighborhood CDC
- Santa Fe Trail Neighborhood CDC Fund
- Short-Term Investment Fund
Edna M. Scahill Endowment Fund
Harold H., Norma J. and James Allan (Jimmy) Schmidt Charitable Fund
School of Economics Money Market Fund
Society for the Study of Amphibians and Reptiles
- Bailey Endowment Fund
- Conant Endowment Fund
- Roger Conant Grants (GIH) Res Endowment Fund
- Contribution Reserve
- Harold A. Dundee Endowment
- General Operating Reserve Fund
- Gordon Endowment Fund
- Hutchison Endowment Fund
- Life Member Fund
- Liner Endowment Fund
- Margarita Metallinou Endowment
- Dean Metter Memorial Award Endowment Fund
- Minton Endowment
Seibert Award Endowment Fund
Special Publication Reserve Fund
Weinkle Pre-College Award Endowment
The Spirit of Independence Community Band Fund
Sugar Creek - Friends of the Parks Fund
Summit Christian Academy
Sustainable Hope International
William M. and Martha L. Thomas Fund
Timothy Lutheran Church
- Facilities Designated Fund
- Growth and Expansion Fund
- Carol Logan - Memorial Endowment Fund
- Timothy Lutheran Church Fund
- Theodore V. Schubkegel Scholarship Fund
Jeffrey Tognascioli Memorial Fund
Truman Heritage Habitat for Humanity
- Endowment
- Friends of Truman Heritage Habitat for Humanity
- Hiram Young School
Harry S. Truman Library Institute Fund
Truman Medical Center-Lakewood NICU Fund
Vaile Victorian Society
- Endowment Fund
- Reserve Fund
Thomas L. Winslow Endowment
Youth Art Show Fund
Field of Interest Funds

Whether your interests lie in education, faith, health or the arts, a Field of Interest Fund allows you to concentrate your support of an issue or geographic area with flexibility.

- Blue Springs Parents Club
- Bryant School and Neighborhood Playground Fund
- Dr. Michael J. Bubalo Memorial Fund
- Charitable Reinvestment Foundation Fund
- Clean Air Don A. Potts Award Fund
- Englewood Arts Fund
- Noel and Carolyn Fulkerson Student Benefit Fund
- GEHA Charity Golf Tournament Fund
- Grandma’s Alzheimer Fund
- Darrell Hein Memorial Eagle Scout Project
- Ian’s Story Fund for Testicular Cancer Awareness
- Independence Rotary Carnival Fund
- Independence Square Association Fund
- Melvin Jones Eye Fund
- KCMPRDA Fund
- Lee’s Summit Kiwanis Club Fund
- Legacy Foundation Fund
- Lions Eye Fund
- Gary Martinette Award Fund
- Mayor’s Prayer Breakfast Fund
- Neighborhood Dinner Fund
- Open Arms Foundation Fund
- PAWS Neuter/Spay Endowment Fund
- Professional Development Network Fund
- Dick Puhr Fund For Athletes
- Revolving Rehabilitation Loan Fund
- Rolfe Bridge Education Fund
- Mark Stanke Memorial Scholarship
- United Nations Peace Memorial Fund
- Veterans Way Memorial Fund

Endowment Funds

With an unrestricted or field of interest gift to Truman Heartland, your dollars will serve areas of greatest need in your name in perpetuity.

- Big Piney Fund for Social Ministry
- James D. Browning Endowment Fund
- Beverly A. Cathcard Charitable Endowment
- Cultural Arts Coalition Endowment for the Arts
- Samuel W. Edmunds Grantmaking Fund
- Family Literacy Endowment Fund
- Heartland Arts Alliance Fund
- Margaret E. Hurt Endowment Fund
- IRHC Community Service Fund
- Jelley Family Foundation Fund
- Zita McGraw Endowment for Missouri Wildlife Conservation
- Homer McWilliams Oncology Fund
- Marcella Morgan Oncology Fund
- Marjorie Pollard Hospice Fund
- Truman Heartland Community Foundation
- CEO Discretionary Grantmaking Fund
- Community Grantmaking Fund
- Endowment Fund
- Health-Related Project Fund
- Sustainability Fund
- Youth Advisory Council Endowment Fund

Building Stronger Communities

Allocated for nonprofits serving Lee’s Summit, the James D. Browning Endowment Fund will continue to make a positive impact in the community he loved.

<table>
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<tr>
<th>105</th>
<th>$509,261</th>
<th>$1.8 Million</th>
<th>$3.7 Million</th>
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<td>Grants Awarded</td>
<td>Total Dollars Awarded</td>
<td>Projected to award $1.8 million in the next 25 years</td>
<td>Projected to award $3.7 million in the next 50 years</td>
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Youth Advisory Council

20 Years of Youth Philanthropy

Our “School of Philanthropy,” the Youth Advisory Council offers high school students throughout Eastern Jackson County a chance to work together to make a difference in the community.

For full impact story, visit www.thcf.org


Donor Advised Funds

Like your own personal foundation, a Donor Advised Fund helps you be strategic with your charitable giving by allowing your investments the opportunity to grow so you can maximize your support.

- Aslakson Family Foundation
- Bacon Family Foundation Fund
- Carol S. Baker Charitable Fund
- Bill and Darleen Barnes Charitable Fund
- HMF Beaudoin Family Foundation
- Beem Snapp Family Foundation
- C. Glenn and Ada M. Betts Family Fund
- T. Eugene Bileski Foundation
- Blesen Charitable Foundation
- Larry and Susan Blick Family Fund
- Ruth J. Brackney Family Fund
- Brighter Tomorrows Fund
- Broken Halos Research Fund
- Darren Brungardt Charitable Foundation Fund
- C. Robert Buckley Family Fund
- HB and Carol Burchett Giving Foundation
- Aaron and Jenny Bush Charitable Fund
- Butler Family Foundation Fund
- Gene and Joanne Cable Donor-Advised Fund
- Cargo For Kids
- Cavanah Family Fund
- Centerpoint Medical Staff Community Grants Fund
- William R Chipman Family Charitable Fund
- Marcella Clark Charitable Fund
- Roberta Coker Charitable Fund
- Byron Constance Fund
- Larry and Wanda Cook Family Charitable Fund
- Mike and Morrisa Costanzo Charitable Fund
- Brad and Sandy Cox Family Foundation Fund
- Karen Cox Family Fund
- Cras in Umbra
- Cunningham/Weeks Advisory Fund
- Catherine J. A. Curtis Family Fund
- D and S VP Charitable Fund
- Gayle Frances Davidson Memorial Fund
- Rick Didier and Cynthia Randazzo Family Foundation Fund
- Richard Digby Memorial Fund
- Donahue Family Foundation Fund
- Sam and Vera Doutt Charitable Fund
- Duvall Family Foundation for Children
- Earth Effects Outdoor Living Donor-Advised Fund
- Elias Family Charitable Fund
- Elias Interactive Missions Fund
- Ennis Family Fund
- Bill and Jill Esry Family Foundation Fund
- Sterling and Donna Farber Family Foundation
- Farrington Family Fund
- Ferguson Family Foundation
- John and Jeannie Ferguson Foundation
- Finke Family Foundation Fund
- Wendy Fitzgerel-Blue Foundation Fund
- Forrester Family Fund
- Rick and Elizabeth Forth Family Foundation
- The Foudree Family Donor-Advised Fund
- Kenneth L. and Eleanor R. Frasier Charitable Fund
- Michael and Kate Frederick Family Foundation
- Helen L. French Family Fund
- Noel and Carolyn Fulkerson Foundation Fund
- David and Jeanne Geiman Fund
- Linda and Mike Gerding Family Fund
- Bob and Alissa Glaser Donor Advised Fund
- Greco Family Foundation Fund
- Fred and Marge Hahn Family Fund
- Hammer Family Fund
- Hampton Family Fund
- Charles W. and Bette J. Hampton Family Foundation
- Hand-in-Hand Fund
- Nancy and Phil Hanson Family Foundation Fund
- The Robert E. and Debra A. Harmon Fund
- Charles W. and Phyllis A. Harrel Charitable Foundation
- Douglas G. and Helen Ann Hatridge Family Foundation Fund
- Dr. Herman Hausheer Family Fund
- Heggestad Family Fund
- Gloria L. Helmer Charitable Fund
- Henks Financial Group Charitable Fund
- The Dennis and Machelle Henks Family Fund
Rick and Linda Henks Donor Advised Fund
Henman/Dicken Family Trust
Robert and Mary Hepting Foundation
Higgins Family Fund
Alan and Connie Hill Charitable Fund
Mike and Joy Hobick/CARSTAR Foundation
Myrtle Hoffman and CS Monnier Memorial Fund
Roy David Holt and Emma Jean Tuck Holt
Charitable Fund
Ken and Melanie Horrell Charitable Fund
Independence Young Matrons Endowment Fund
Jerabek Family Foundation
David and Lydia Jeter Family Fund
Clifford and Diane Jones Foundation
Michael T. and Jacci Kelly Family Foundation
Maureen A. Kennedy Giving Fund
Gene and Margaret Kenney Foundation
Kimak Family Fund
Jim Kissick Memorial Fund
L.D. Kortyohann Family Fund
Anthony and Gwen Kraus Charitable Family Foundation
Richard and Pamela Kreher Family Fund
Janet D. Lacey-Hodges Charitable Fund
Randolph and Karen Lantz Family Foundation
Lefko Family Foundation Fund
Longberg Family Donor Advised Fund

Lucky Penny Charitable Fund
Scott and Jackie Lueckert Family Foundation Fund
Magady Family Education Fund
Make a Difference Fund
Maple Family Foundation
Michael Martin Family Fund
David and Connie Mayta Charitable Fund
McCandless/Taylor Fund
McClure Family Fund
Mike and Jan McGraw Family Foundation Fund
Bruce and Tracey Mershon Family Foundation Fund
Tim and Elaine Metcalf Family Foundation Fund
Michael and Linda Meyers Family Foundation
Millay Family Foundation
Mitzvah Fund
Melanie Moentmann Charitable Fund
Kirk and Cindy Morehead Charitable Fund
Ray Morton Foundation
Peter and Karen Muelleman Family Foundation Fund
John and Judith Ness Fund
Evan Noll Memorial Fund
Office Products Alliance Charitable Fund
Pogson Family Foundation Fund
Dr. Donald and Barbara Potts Fund
Robert and Beverly Powell Family Foundation
Prevost Family Foundation
Pryde Family Foundation Fund

2019 Heartland Citizens’ Reception
Quibell Family Foundation Acorn Fund
Ragan Foundation Fund
Joan and Max Raveill Charitable Fund
William H. and Marcile K. Reich Family Fund
Mary Ann and Randall Rhodes Charitable Fund
Rooker Family Giving Fund
Rotary Club of Independence
  Community Grants Fund
  William D. Palmer Endowment Fund
Rotary Club of Eastern Independence
  Community Grants Fund
Ed and Sue Russell Family Foundation Fund
J. Brian Russell Donor Advised Fund
Dorothy Salyer Charitable Fund
Richard Edward Sanderson Foundation
Judith A Scammon Charity Fund
Schondelmeyer-Williams Fund
Jon and Karen Schroeder Family Foundation
John and Karen Schuler Family Fund
Kenneth and Susan Scott Family Foundation
John and Bette Sellars Family Foundation
Sharing for Shannon Memorial
Charles and Brenda Shields Family Foundation
Alan and Valle Smith Charitable Foundation
Dennis D. and Deborah K. Smith Family Foundation Fund
Jim and Mary Stilley Donor Advised Fund
Norman and Darleen Swails Fund
Dennis and Jane Taylor Fund
Mitchell and Betsy Taylor Family Fund
Tim and Yvette Taylor Fund
Cathy Tharp Family Fund
Alvin and Ella Marie Sehrt Fund
Thompson Family Charitable Foundation
Paul and Marilyn Thomson Family Fund
John S. Thornton Family Fund
Garland and Pauline Tripp Foundation
Montie and Marjorie Tripp Family Foundation Fund
TruckMovers Charitable Foundation
Billy Truschke Memorial Fund
Todd and Nicole Underwood Family Ministry Fund
Charles and Elizabeth Unger Family Foundation
Unilever Charitable Fund
Valley Fund
Viracor Eurofins Volunteer Committee Fund
Daniel E. and Alice D. Waite Family Foundation Fund
Brenda Rapp West Foundation
White Family Memorial Fund
Bob and Candy White Foundation
Widick and Appleberry Family Fund
John and Sharon Williams Family Fund
Debra Sue Wood Charitable Foundation Fund
Wray Family Charitable Fund
Wright Family Donor Advised Fund
Jason and Angela Wright Fund
Dave and Shirley Wurth Family Foundation
Lenora “Lennie” Wyre Charitable Fund

2019 Behind the Scenes Events
Deferred Endowment Funds

Usually created with an estate gift, a Deferred Endowment Fund creates a legacy of charitable giving and support for the causes you care about that lasts beyond your lifetime.

<table>
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<tr>
<th>Anderson Family Foundation Fund</th>
<th>George and Rita Langton Foundation</th>
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<tr>
<td>L. Joseph Arth Donor Advised Fund</td>
<td>Elizabeth Marie Lewis Foundation</td>
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<td>Bailey Charitable Foundation</td>
<td>Gene E. Lewis Charitable Foundation</td>
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<td>Mark and Dianne Ballantyne Charitable Foundation</td>
<td>Donna Lou Lyle Foundation</td>
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<td>Dwight and Carolyn Barnhard Charitable Gift Annuity</td>
<td>Leland Thomas Mardis and Myrna Lee Mardis Gift Annuity</td>
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<td>Jerry and Doreen Benton Family Foundation</td>
<td>Donna Masters Charitable Fund</td>
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<td>Joe and Janice Blackburn Family Charitable Fund</td>
<td>Richard R. and Esther G. McCall Charitable Remainder Trust</td>
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<td>Jerry and Donna Carey Foundation</td>
<td>Olson Student Assistance Scholarship Committee Fund</td>
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<td>Carol J. Carpenter Bequest</td>
<td>Russell and Mabel Pepper Family Foundation Fund</td>
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<td>Mary Lou Chalmers Charitable Foundation</td>
<td>Potts-Martin Fund</td>
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<tr>
<td>James W. and Stephanie D. Chipman Charitable fund</td>
<td>Powell’s Pals Love for Paws Fund</td>
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<td>Clay County Senior Services Fund</td>
<td>Jeff and Marita Ray Foundation</td>
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<td>Phyllis D. Combest Charitable Remainder Trust</td>
<td>Missy Reimann Foundation</td>
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<td>J.D. and Jeanne Cooper Foundation</td>
<td>Richard Rhodes Fund for the Lexington Community</td>
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<td>Rick Cox and HazelAnn Barkie ‘It is in giving that we receive’</td>
<td>Gary and Glenda Riekhof Family Foundation</td>
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<td>Marvin and Dixie Droge Charitable Fund</td>
<td>Norman Ring and Sara Crow-Ring Charitable Foundation</td>
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<td>John and Rosalie Dubach Charitable Fund</td>
<td>Donald S. Ross Charitable Gift Annuity Fund</td>
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<td>Raymond C. and Judy Ebert Donor Advised Fund</td>
<td>Schneider/Mehrhoff Memorial Fund</td>
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<td>Carol Floyd Foundation</td>
<td>Barbara A. Schuster Fund</td>
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<td>Robert R. Franke Donor Advised Fund</td>
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<td>Helen French Charitable Gift Annuity Funds</td>
<td>Clifford M. and Mary Beth Seger Charitable Gift Annuity</td>
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<td>Ed and Sharon Hammond Family Charitable Fund</td>
<td>William C. and Anne M. Sizemore Charitable Gift Annuity</td>
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<td>William R. Hartong and E. Elaine Hartong Charitable Remainder Trust</td>
<td>Clarence and Betty Stowell Gift Annuity Fund</td>
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<td>Rosalie M. Headley Charitable Remainder Trust</td>
<td>Dan and Shannon Sundberg Family Foundation</td>
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<td>William and Wilma Henks Family Foundation Fund</td>
<td>Dennis and Jane Taylor Gift Annuity</td>
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<td>Ruby N. Hoke Charitable Remainder Unitrust</td>
<td>Gary R. Toms History and Genealogy Education Fund</td>
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<td>Tina and Bryan Hughes Fund</td>
<td>Gary R. Toms History Scholarship Fund</td>
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<td>Rebecca Knepper Charitable Foundation</td>
<td>Watkins Family Foundation</td>
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<td>Koepp Family Fund</td>
<td>Anna Marie Wix Charitable Fund</td>
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<td>Donald E. Landis Charitable Remainder Unitrust</td>
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</table>
Dr. Mike and Jody Watkins

Watkins Family Harbinger Scholarship

Retired educators, Dr. Mike and Jody Watkins, are continuing to make a difference for first-generation college students in Raytown.

For full impact story, visit www.thcf.org
Helping Students Reach Their Educational Dreams

A Scholarship Fund is an easy and effective way to give back to the community, honor the memory of a loved one or engage your corporation in giving.

Scholarship Funds

Corporal Benjamin Ashley Memorial Scholarship Fund
Association for Industrial Development Endowment Fund
Mary K. Axtell Scholarship Fund
Pat Barnhard Memorial Scholarship Fund
John S. Barrett Memorial Scholarship Fund
Blue Springs Rotary Club Scholarship Fund
Daniel L. Bodas Technical Scholarship Fund
Josh Borgmeyer Memorial Scholarship Fund
John Bowser Radiology Scholarship Fund
Steven D. Brown Scholarship Fund
Ron Bruch Nursing Scholarship
Gene and Joanne Cable Scholarship Fund
Centerpoint Medical Center Auxiliary Scholarship Fund
Centerpoint Medical Staff Scholarship Fund
Mel Colley LEAD Scholarship Fund
The Council of Clubs of Greater Kansas City Scholarship Fund

David A. Cromwell Memorial Scholarship Fund
Opal Barker Day and Phyllis Day Combest Memorial Education Fund
Senator Ronnie DePasco Scholarship Foundation Fund
Glenda K. Dowler Memorial Scholarship
Drexel Public School Foundation
William D. Gordon Memorial Endowment Fund
William D. Gordon Memorial Non-Endowed Scholarship Fund
James H. Phillips Memorial Endowed Scholarship Fund
Kay and Morris Dunning Nursing Scholarship Fund
Eastern Jackson County Bar Association Thomas Locke Memorial Scholarship Fund
Fort Osage Resources Champion Education Scholarship (FORCE)
Dr. Gale T. Bartow Scholarship
Mary Beggs Science Education Scholarship
Arthur Butler Scholarship Fund

Reception Sponsor

stewardship capital
Simplicity. Clarity. Confidence.

$319,054 Awarded in Scholarships in 2019
869 Applications Received

214 Students Receiving Scholarships
294 Scholarships Awarded

4 Million More than $4 million awarded since 1982
111 Reviewers
130 Funds
<table>
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<tr>
<th>Scholarship Fund</th>
<th>Scholarships Awarded</th>
<th>Total Dollars Awarded</th>
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<td>Julie Cato Memorial Scholarship</td>
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<td>Vilas “Lee” Compton Memorial Scholarship Fund</td>
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<td>Michael Brandon Fisher Memorial Scholarship</td>
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<td>Gus Spencer Scholarship Fund</td>
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<td>John Waldman Memorial Scholarship Fund</td>
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<td>Dr. Ben Whited Scholarship Fund</td>
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<td>Friends of the Blue Springs Ballet Dance Scholarship Fund</td>
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<td>Sara Garrett Memorial</td>
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<td>General Scholarship Fund</td>
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<td>Jean Gillig Scholarship</td>
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<td>David and Patty Hackett Scholarship Fund</td>
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<td>Dr. Roy Moss Education Scholarship Fund</td>
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<td>Greater Kansas City Association of Family and Consumer Sciences</td>
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<td>Heart of a Tiger Scholarship</td>
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<td>Lester and Mary Homfeld Endowed Scholarship For Lexington and Lafayette C-1 High Schools</td>
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<td>Independence Young Matrons Scholarship Fund</td>
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<td>Chuck and Jeneen Jones Scholarship Fund</td>
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<td>Harry and Connie Katowitz Memorial Scholarship (Katco Rubber)</td>
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<td>Gregory A. Knapp Train Your Brain Scholarship Fund</td>
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<td>Lafayette County C-1 Education Foundation</td>
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<td>Engineering/Technical Scholarship</td>
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<td>Donald and Marcile Fischer Agricultural Memorial Scholarship</td>
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<td>Derek W. Gillilan Scholarship</td>
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Renewable for up to 3 additional years, the **Gene and Joanne Cable Scholarship Fund** provides the financial support students need to reach their goals and prepare for future careers.

<table>
<thead>
<tr>
<th>Students Soar Higher with Continued Support</th>
</tr>
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<tbody>
<tr>
<td>58 Scholarship Awarded</td>
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<tr>
<td>$110,000 Total Dollars Awarded</td>
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<tr>
<td>27 Students Supported</td>
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</table>
Edward and Harri Huscher Family Scholarship  
Douglas Stuart Kleinbeck Memorial Scholarship  
Albert D. Lee Memorial Scholarship  
Garrett Moore Memorial FFA Scholarship  
Bob Pace Scholarship  
Paula M. Perrine Memorial Scholarship  
Purnell-Scott Family Memorial Scholarship  
Renno Memorial Scholarship  
Jim Richey/Jerry Hopkins Memorial Scholarship  
Forest Riekhof Memorial Scholarship  
Herman and Micky Simmons Memorial Scholarship  
James H. Stoner Memorial Scholarship  
Ralph Theiman Educational Fund and Earl and Maxine Smarr Scholarship  
Marla Tobin Scholarship  
Dean Woltemath Scholarship  
Blair Michaela Shanahan Lane Memorial Scholarship Fund  
William Lueckenhoff Memorial Scholarship  
Lutz Family Scholarship  
Julie Elizabeth Marshall Memorial Scholarship Fund  
Forrest and Marjorie Martin Scholarship Fund  
Elizabeth Hill McClure Scholarship  
McMillin Family Foundation Education Fund  
Medical Alliance-Metropolitan Medical Society of GKC Scholarship Fund  
Mid-Continent Public Library James A. Leathers Scholarship Fund  
Stella Moran Scholarship Fund  
Edward L. and Helen L. Newlin Scholarship Fund  
Georgia B. Northway Hemophilia Scholarship Fund  
Oak Grove School District  
  Hershel and Mae Cline Scholarship  
  Hockman Hardware Dual Credit Scholarship Fund  
  Krystle Rose Logston Scholarship  
Charles and Alma Pallette Memorial Scholarship  
Coach Pirch Memorial Scholarship  
Jeremiah Pulley Memorial Scholarship  
Charlene Roscher Memorial Scholarship  
Kenneth and Lois Royer Scholarship  
Tripp Family Scholarship  
Clyde E. Williams Scholarship  
David A. and Barbara J. Yarger Memorial Scholarship  
Olson Student Assistance Scholarship Fund  
George and Ellen Jane Petrie Scholarship  
Sam and Lindsey Porter Scholarship Fund  
Raytown Educational Foundation Aspire Scholarship for Raytown Schools  
Eugene J. Rolfe Memorial Education Fund  
Harold H., Norma J. and James Allan (Jimmy) Schmidt Scholarship  
Seger Family Nursing Scholarship Fund  
The Signatry - Walters-Magee Scholarship Fund  
Sixth Bomb Group Memorial Education Fund  
Laura G. Stark Memorial Scholarship  
Jason Stone Creativity Scholarship Award Fund  
Sugar Creek Business and Civic Club Fund  
Bill Summa Scholarship Fund  
Summit Christian - Tuition Assistance Endowment Fund  
Elizabeth Weekley Sutton Scholarship  
The Toni Thornton AAUW Reentry Scholarship Fund  
The Tile Contractors' Association of America, Inc. Scholarship Fund  
Timothy Lutheran Church  
  William P. Gerike Scholarship Fund  
  Betty Wilson Scholarship Fund  
Truman Scholarship Fund  
Watkins Family Harbinger Scholarship  
William Chrisman Class of 1953 Scholarship Fund  
Phillip Zaroor Entrepreneurial Scholarship
2019 Honorees

Tom and Carman Duvall
Heartland Humanitarians of the Year

GEHA
Heartland Corporate Citizen of the Year

Drumm Farm Center for Children
Heartland Service Award

George N. Koepp
Dr. Paul M. Thomson
Professional Advisor of the Year

Outstanding Citizens of the Year
Selected by Our Area Mayors

The Meyers Family
Blue Springs

Dr. Brad Welle
Grain Valley

Randy (posthumous) and Kathleen Vest
Independence

Tomi Bellinghausen
Lake Tapawingo

Dr. Jay Rapley
Lee’s Summit

Vicki Turnbow
Raytown

Don Border
Sugar Creek
Thank You to Our 2019 Sponsors

Presenting Sponsor

Saint Luke’s East Hospital

Cocktail Reception Host - $10,000

Mix, Mingle, and Music After Party Host - $10,000

GEHA

Citizens’ Reception Sponsor - $7,500

Centerpoint Medical Center

Benefactor Sponsors

CommunityAmerica Credit Union
DSI
Edward Jones
Humphrey, Farrington & McClain, P.C.

Dunn Family Foundation
Ewing Marion Kauffman Foundation
Midwest Trust FCI Advisors

Northrop Grumman
Rockhill Orthopaedic Specialists
Silverstein Eye Centers

Patron Sponsors

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Cargo Largo
Drumm Farm Center for Children
Dana Forrester Watercolors/
Melanie Moentmann, SS&C

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Mr. and Mrs. Allen Lefko
Thomas McGee Group
Steve and Marianne Noll
Prairie Capital
Stewardship Capital

Truckmovers.com
Truman Medical Center-
Lakewood

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City of Blue Springs
Burns & McDonnell Foundation
Carefree Industrial Park/Powerful Performance Solutions, LLC
Marty and Cindy Cavanah/
Stan and Michele Crumbaugh
Bryan Cave Leighton Paisner LLP/
James and Debbie Pryde
Children's Mercy Hospital
Commerce Bank
Community of Christ
Tom and Carman Duvall
Epic Concrete Construction
Randall and Helen Ferguson
City of Grain Valley
Grain Valley School District
Randall and Carla Griffin

Julia E. Hampton, CPA, PC
Doug and Helen Hatridge/
Bob and Candy White
Mike and Joy Hobick/
David and Connie Ross
City of Independence
Jackson County Legislature
KCATA
KCP&L
George N. Koepp – Edward Jones
Lake Tapawingo Country Club
City of Lee's Summit
Jerry and Joan Mackey
Kansas City Mavericks
Bruce and Tracey Mershon
Metropolitan Community Colleges
Meyers Funeral Chapel

Mid-Continent Public Library
Oswald Roam & Rew, LLC
City of Raytown
Raytown Chamber of Commerce and Tourism
Raytown Quality Schools
Republic Services
St. Mary's Medical Center
Spire Inc.
Tandem Paving
Dennis Taylor and Dr. Bridget McCandless
Tingle Flooring
Allan and Karen Thompson/
Dave and Shirley Wurth
UMB

Friend Sponsors

Bacon Financial Advisors
Dwight and Carolyn Barnhard
Ted Bowman
Gene and Joanne Cable
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Mike and Linda Gerding
Amy Guerich & Stepp & Rothwell
Hartsick and Associates
Horn Law Firm

Rick and Kathy Hughey
J. Scott King, Attorney at Law
Dave and Lydia Jeter
Junior Service League of Independence
KC Communications & Media Matters
Kennedy's Jewelers
Lathrop & Gage – Ruth Brackney
Dave and Connie Mayta
Bill and Deanna Price
Raytown Educational Foundation
John and Karen Schuler
Lyle and Grace Shaver
Terry and Betty Snapp
Sue Frank Insurance
SummerOne
Cathy Tharp
Winbury Group

Media Sponsors

The Examiner
Serving Eastern Jackson County
www.visitor.net
The Tribune
Valley News
## Annual Foundation Fan Club

Annual funding from donors and corporate sponsors supports Truman Heartland programs that are above and beyond donor services, including the Youth Advisory Council and community initiative work.

### Ambassador Fans, $1,000+

<table>
<thead>
<tr>
<th>Donor</th>
<th>Donor</th>
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<tbody>
<tr>
<td>Steve and Marianne Noll</td>
<td>Mr. and Mrs. Paul Moentmann</td>
<td>Cliff and Patty Mohn</td>
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### Raving Fans, $500

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<tr>
<td>Jerry and Donna Carey</td>
<td>Rick and Kathy Hughey</td>
<td>John and Karen Schuler</td>
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<td>Chuck and Colleen Foudree</td>
<td>Sharon Kelly</td>
<td>Jim and Mary Stilner</td>
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<td>Doug and Beth Hammer</td>
<td>Adam Kliethermes</td>
<td>Montie and Marjorie Tripp</td>
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<td>John and Billie Hardy</td>
<td>Bruce and Tracey Mershon</td>
<td>Dr. and Mrs. Michael Watkins</td>
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<td>Doug and Helen Hatridge</td>
<td>Steven and Leigh Anne Potter</td>
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### Super Fans, $250

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<td>Anonymous</td>
<td>Kathryn and Michael Harvel</td>
<td>Jacqueline Roberts</td>
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<tr>
<td>Marty and Cindy Cavanah</td>
<td>Dr. Bryan Hughes and Tina Parsley Hughes</td>
<td>Brad Speaks</td>
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<td>Stan and Michele Crumbaugh</td>
<td>Cliff and Diane Jones</td>
<td>SS&amp;C Technologies Inc.</td>
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<td>Vicki S. Digby and Kraig Hansen</td>
<td>John and Nancy Kimak</td>
<td>Terri Steele</td>
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<td>Randall and Helen Ferguson</td>
<td>Bret and Susan Kolman</td>
<td>Allan Thompson</td>
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<td>Dana and Judy Forrester</td>
<td>Lee's Summit R-7 Board of Education</td>
<td>Jay and Lynette Wheeler</td>
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<td>Phil and Nancy Hanson</td>
<td>Melanie Moentmann</td>
<td>Bob and Candy White</td>
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### Avid Fans, $100

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<td>Anonymous - 5</td>
<td>Bud and Betty Hertzog</td>
<td>Stan and Barbara Salva</td>
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<td>Dwight and Carolyn Barnhard</td>
<td>Harvey and Lois House</td>
<td>Dr. Elizabeth and Dennis Savidge</td>
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<td>Jerry Benton</td>
<td>Travis Hunt</td>
<td>Bridgette Shaffer</td>
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<td>Cathy Boyer-Shesol and Ron Shesol</td>
<td>Rebecca Kneppe</td>
<td>Brian and Sharon Snyder</td>
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<td>Paul and Judy Broome</td>
<td>Barbara Koirtshohn</td>
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<td>Gene and Joanne Cable</td>
<td>Jim Lynch</td>
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<td>Karen Dexter</td>
<td>Dave Mayta</td>
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<td>Andrew Elliott</td>
<td>Tim McCraw</td>
<td>Jeff and Lisa Walters</td>
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<td>Billie and Trish Preston</td>
<td>Justin and Dyan Zimmerman</td>
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<td>John G. Pritchard, CPA PC</td>
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<td>Jim and Debbie Pryde</td>
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### Fans, $50

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<td>John A. McEvoy</td>
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<td>Mark and Amy Brost</td>
<td>Cindy Miller</td>
<td>Steve Shelton and Jennifer Crosby</td>
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<td>Martha Cockerell</td>
<td>Josh Morales</td>
<td>Joanne Smith</td>
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<td>Sunie Cooper</td>
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<td>Dan and Shannon Sundberg</td>
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<td>Brandy Parks</td>
<td>Rick Viar and Kim Berwald-Viar</td>
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<td>Brian Sandy</td>
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<td>Terry and Susan Landers</td>
<td>Ronnee Schweizer</td>
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2019 Financial Summary

Consolidated Statement of Financial Position

ASSETS
Cash and Investments  51,914,210
Other Assets  18,315
Insurance Policies  2,449,324
Property and Equipment, Net  31,081
Total Assets  $54,412,930

LIABILITIES
Accounts Payable  33,068
Payroll Liability  21,673
Grants Payable  6,895
Total Liabilities  $61,636

NET ASSETS  $54,351,294
TOTAL LIABILITIES AND NET ASSETS  $54,412,930

Consolidated Statement of Activities

PUBLIC SUPPORT AND REVENUE
Contributions  $9,049,624
Investment Income  7,516,617
Total Public Support And Revenue  $16,566,241

GRANTS AND EXPENSES
Grants and Scholarships  4,818,716
Operating Expenses  1,253,593
Total Grants and Expenses  $6,072,309

CHANGE IN NET ASSETS  $10,493,932
NET ASSETS AT BEGINNING OF YEAR  $43,857,362
NET ASSETS AT END OF YEAR  $54,351,294

Assets by Fund Type

Unrestricted  $1,639,655
Donor Advised  $14,478,953
Charitable Gift Annuity  $312,004
Charitable Remainder Trusts  $2,934,683
Scholarship  $7,953,104
Field of Interest  $5,263,063
Designated  $21,484,299

Total Assets  $54,351,294
Make A Greater Impact On The Causes You Care About
A Quick Guide For Finding The Best Way To Accomplish Your Charitable Goals

- **Community Grantmaking Funds** provide Truman Heartland with flexible resources to address the community’s most pressing needs, now and into the future.
- **Donor Advised Funds** add strategy to your charitable giving and give your investments the opportunity to grow so you can maximize your support.
- **Scholarship Funds** help deserving students work toward a brighter future.
- **Field of Interest Funds** allow you to concentrate your grantmaking on an issue or geographic area with flexibility.
- **Legacy Gifts** provide a stream of income that will continue to grow for long-term impact.
- **Annual Foundation Fan Club Membership** helps Truman Heartland provide programs above and beyond donor services, like Youth Advisory Council and the new Job Skills for New Careers initiative.