

PROJECTED GROWTH OF AN ENDOWED FUND

YEAR 1

Establish your
Family Fund

\$100,000 gift



YEAR 25

\$138,000 in cumulative
grants and services

\$135,000 balance



YEAR 50

\$326,000 in cumulative
grants and services

\$184,000 balance



Assumes 4.5% annual payout and 6% rate of return net of fees